

Additional Disclosure under ASX LR3.10.5A

The Company provides the below additional disclosure in relation to ASX Listing Rules 7.1A4(b) and 3.10.5A following the issue of 37,500,000 fully paid ordinary shares on this day:

(a) Details of the dilution to existing holders of ordinary securities caused by the issue:

The below outlines the dilution caused by the allotment of 35,389,768 fully paid ordinary shares ('FPOs') under ASX Listing Rule 7.1, the current issued capital and following the issue of 2,110,232 FPOs under ASX Listing Rule 7.1A:

- Number of FPOs on issue prior to the placement was 262,598,454 FPOs.
- Number of FPOs on issue post the allotment of FPOs under ASX Listing Rule 7.1 is 297,988,222 FPOs.
- Number of FPOs on issue post the allotment of FPOs under ASX Listing Rule 7.1A is 300,098,454 FPOs
- Percentage of voting dilution post the issue under ASX Listing Rule 7.1A is 0.71%.

(b) The Company issued the relevant shares under ASX Listing Rule 7.1A as it considered that the Issue, was the most cost-efficient and expedient method available to it at the time for raising, at an appropriate price, the funds required by the Company to achieve its objectives, given the funding certainty, strong investor enquiry and the pricing achieved under the Placement.

(c) There were no underwriting arrangements for the Issue.

(d) Other fees and costs incurred in connection with the Issue under ASX Listing Rule 7.1A include commission payable to brokers for the placement amounting to \$6,964.

For more information:

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About Clean TeQ Holdings Limited (ASX: CLQ) – Based in Melbourne, Clean TeQ, using its proprietary Clean-iX® continuous ion exchange technology, is a world leader in resource recovery and industrial water treatment.

For more information about Clean TeQ please visit the Company's website at www.cleanteq.com.