



**CLEAN TEQ HOLDINGS LIMITED
ABN 34 127 457 916
AND ITS CONTROLLED ENTITIES**

**HALF-YEAR INFORMATION
FOR THE SIX MONTHS ENDED 31 DECEMBER 2014
PROVIDED TO THE ASX UNDER LISTING RULE 4.2A**

**This half-year financial report is to be read in conjunction with the
financial report for the year ended 30 June 2014.**

Appendix 4D

Half Year Report for the six months to 31 December 2014

Name of entity. **Clean TeQ Holdings Limited**

ABN or equivalent company reference: ABN 34 127 457 916

1. Reporting period

Report for the half year ended: 31 December 2014

Previous corresponding periods: Financial year ended 30 June 2014
Half- year ended 31 December 2013

2. Results for announcement to the market

| | | \$000 |
|--|---------------|---------|
| Revenues from ordinary activities (<i>item 2.1</i>) | Down 13.4% to | 3,913 |
| Profit (loss) from ordinary activities after tax attributable to members (<i>item 2.2</i>) | Down 7.1% to | (2,293) |
| Net profit (loss) for the period attributable to members (<i>item 2.3</i>) | Down 7.1% to | (2,293) |
| Dividends (<i>item 2.4 and item 5</i>) | | |
| No dividend has been declared or paid during or since the end of the reporting period ending 31 December 2014. | | |
| Record date for determining entitlements to the dividend (<i>item 2.5</i>) | N/A | |
| Brief explanation of any of the figures reported above necessary to enable the figures to be understood (<i>item 2.6</i>): | | |
| Refer to the Interim Results Commentary and financial report for the half year ended 31 December 2014 released with this document. | | |

3. Net tangible assets per security (*item 3*)

| | Current period | Previous corresponding period |
|--|----------------|-------------------------------|
| Net tangible asset backing per ordinary security | \$(0.23) | \$(0.006) |

4. Details of entities over which control has been gained or lost during the period: (item 4)

Control gained over entities

| | |
|---|--|
| Name of entities (item 4.1) | (1) Clean TeQ Metals Pty Ltd (2) Clean TeQ Global Water Solutions Pty Ltd |
| Date(s) of gain of control (item 4.2) | (1) 28 August 2014 (2) 20 November 2014 |
| Contribution to consolidated profit (loss) from ordinary activities after tax by the controlled entities since the date(s) in the current period on which control was acquired (item 4.3) | (1) Nil (2) Nil |
| Profit (loss) from ordinary activities after tax of the controlled entities for the whole of the previous corresponding period (item 4.3) | (1) Nil (2) Nil |

Loss of control of entities

| | |
|--|-----|
| Name of entities (item 4.1) | N/A |
| Date(s) of loss of control (item 4.2) | N/A |
| Contribution to consolidated profit (loss) from ordinary activities after tax by the controlled entities to the date(s) in the current period when control was lost (item 4.3) (\$'000). | N/A |
| Profit (loss) from ordinary activities after tax of the controlled entities for the whole of the previous corresponding period (item 4.3) (\$'000) | N/A |

5. Details of dividend or distribution reinvestment plans in operation are described below (item 6):

The Directors do not propose to declare any dividends in respect of the half year ending 31 December 2014.

The company does not currently have a dividend reinvestment plan in operation.

The last date(s) for receipt of election notices for participation in the dividend or distribution reinvestment plan

N/A

6. Details of associates and joint venture entities (item 7)

Name of associate or joint venture entity **%Securities held**

| | |
|--------------------------|-------------------------------|
| Associated Water Pty Ltd | Nil (50% held as at 31/12/13) |
|--------------------------|-------------------------------|

Aggregate share of profits (losses) of associates and joint venture entities

| | 2014 \$000 | 2013 \$000 |
|--|---------------|---------------|
| Group's share of associates' and joint venture entities': | | |
| Profit (loss) from ordinary activities before tax | N/A | (283) |
| Income tax on ordinary activities | - | - |
| Net profit (loss) from ordinary activities after tax | N/A | (283) |
| Adjustments | - | - |
| Share of net profit (loss) of associates and joint venture entities | N/A | (283) |

7. The financial information provided in the Appendix 4D is based on the half year condensed financial report (attached).

8. Clean TeQ Holdings Limited and its subsidiaries are an Australian incorporated and domiciled group of companies. (item 8)

9. Independent review of the financial report (item 9)

The financial report has been independently reviewed. The financial report is not subject to a qualified independent review statement. The audit report contains an Emphasis of Matter relating to the disclosures made in the financial report relating to Going Concern.