



ASX / Media Announcement

Melbourne, 21 April 2015

Appendix 4C – Quarterly Report

Clean TeQ Holdings Limited (ASX: CLQ) presents its Appendix 4C for the quarter ending 31 March 2015, which is attached.

At the end of March 2015 the Company had a cash balance of \$2.6m.

For more information:

Ben Stockdale, Chief Financial Officer
Melanie Leydin, Company Secretary

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About Clean TeQ Holdings Limited (ASX: CLQ) - Based in Melbourne, Clean TeQ, using its proprietary Clean-iX[®] continuous ion exchange technology, is a world leader in resource recovery and industrial waste treatment.

For more information about Clean TeQ please visit the Company's website at www.cleanteq.com.

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Clean TeQ Holdings Limited

ABN

34 127 457 916

Quarter ended ("current quarter")

31 March 2015

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter	Year to date (9 months)
	\$A'000	\$A'000
1.1 Receipts from customers	3,606	6,494
1.2 Payments for (a) staff costs	(519)	(2,292)
(b) advertising and marketing	(54)	(105)
(c) research and development	(170)	(289)
(d) leased assets	-	-
(e) other working capital	(3,741)	(7,254)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	20	47
1.5 Interest and other costs of finance paid	(102)	(313)
1.6 R&D tax incentive payment received	-	-
1.7 Other (provide details if material)	-	-
Net operating cash flows	(960)	(3,712)

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	Current quarter \$A'000	Year to date (9 months) \$A'000
1.8 Net operating cash flows (carried forward)	(960)	(3,712)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	(32)	(32)
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(2)	(20)
(e) other non-current assets	-	-
1.10 Proceeds from acquisition of:		
(a) businesses (item 5)	36	36
(b) equity investments	-	345
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	2	329
1.14 Total operating and investing cash flows	(958)	(3,383)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.(net of costs)	100	3,617
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	(122)
1.19 Dividends paid	-	-
1.20 Term deposits provided as security over guarantee and credit card facilities	-	-
Net financing cash flows	100	3,495
Net increase/(decrease) in cash held	(858)	112
1.21 Cash at beginning of quarter/year to date	3,511	2,541
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	2,653	2,653

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Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	\$129
1.25	Aggregate amount of loans to the parties included in item 1.11	Nil

1.26 Explanation necessary for an understanding of the transactions

Cash payments to directors for executive director salaries, non-executive director fees and consulting services for the quarter.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

As announced to the market on 1 April 2015, Clean TeQ Holdings Ltd announced that it had completed the acquisition of the Syerston Project in central New South Wales from a wholly owned subsidiary of Ivanhoe Mines Ltd on 31 March 2015. Cash and non-cash consideration was given to complete the transaction.

Non-cash consideration that was given included:

- (i) A 2.5% gross revenue royalty on the Project payable to Ivanhoe Mines;
- (ii) An issue of shares in Clean TeQ Holdings Ltd to the seller worth \$1.0 million; and
- (iii) A promissory note issued to Ivanhoe Mines, with a face value of \$3.0 million and a zero coupon, payable in three years' time.

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	Nil	Nil

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	2,653	3,387
4.2 Deposits at call	-	124
4.3 Bank overdraft	-	-
4.4 Other	-	-
Total: cash at end of quarter (item 1.23)	2,653	3,511

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	Ivanplats Holding Company Pty Ltd Ivanplats Syerston Pty Limited Ivanplats Uranium Pty Ltd Ivanplats Services Pty Ltd ("IHC Group")	N/A
5.2 Place of incorporation or registration	Australia	N/A
5.3 Consideration for acquisition or disposal	Cash consideration: \$32,000. Non-cash consideration: (i) 2.5% gross revenue royalty on the Project payable to Ivanhoe Mines; (ii) An issue of shares in Clean Teq Holdings Ltd to the seller worth \$1.0 million; and (iii) A promissory note issued to Ivanhoe Mines, with a face value of \$3.0 million and a zero coupon, payable in three years' time.	N/A
5.4 Total net assets (provisional)	\$2.281 million*	N/A
5.5 Nature of business	Mineral Exploration & Development	N/A

* - Net assets comprise net assets of IHC Group, based on provisional valuation, less value of loan payable by IHC group to vendor of IHC Group assigned to Clean TeQ Holdings group as at 31 March 2015.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act.

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2 This statement does give a true and fair view of the matters disclosed.

Sign here:
(Company Secretary)

Date: 21 April 2015

Print name: Melanie Leydin