

Appendix 3Y

Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Clean TeQ Holdings Limited
ABN	34 127 457 916

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Sam Riggall
Date of last notice	2 March 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct / Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Sam Riggall is a director and beneficiary of Salitter Pty Ltd ACN 158 858 694, which holds securities in the Company as trustee for the Salitter Trust.
Date of change	20 May 2015
No. of securities held prior to change	<u>Direct</u> 8,000,000 unlisted options exercisable at \$0.1619 (16.19 cents) per option <u>Salitter Pty Ltd</u> 5,000,000 – unlisted unsecured convertible notes, face value \$0.10 (10 cents), maturity date 20 November 2015
Class	(a) Fully paid ordinary shares (b) unlisted unsecured convertible notes, face value \$0.10 (10 cents), maturity date 20 November 2015

+ See chapter 19 for defined terms.

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Number acquired	(a) 6,253,304 (b) Nil
Number disposed	(a) Nil (b) 5,000,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Conversion price of \$0.079958 (7.9958) per share upon conversion of convertible notes to fully paid ordinary shares
No. of securities held after change	<u>Direct</u> 8,000,000 unlisted options exercisable at \$0.1619 (16.19 cents) per option <u>Salitter Pty Ltd</u> 6,253,304 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of all existing convertible notes held to fully paid ordinary shares, in accordance with convertible note agreement.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.