

Melbourne, 5 August 2015

Update on CLQ Securities Trading on ASX – 4 August 2015

Clean TeQ Holdings Limited (ASX: CLQ) (“Company” or “Clean TeQ”) wishes to provide an update following the lodgement on the Company’s announcements platform of an ASX Notice lodged on 4 August 2015. It is noted that the Company was advised by ASX that there was a ‘technical issue’ in relation to ASX’s software systems and as such the Company’s securities were not able to trade on 4 August 2015.

The Company confirms that the issue did not relate to the current Entitlement Offer and will not affect the timetable as previously announced. Below is a copy of the indicative timetable as previously announced:

Entitlement Offer Key Dates[#]

Event	Date
Announcement of the Entitlement Offer and Appendix 3B and Entitlement Offer Booklet lodged with ASX	Monday, 27 July 2015
Shareholder notice despatched	Tuesday, 28 July 2015
Shares traded on an “ex” entitlement basis	Wednesday, 29 July 2015
Record Date for eligibility to participate in the Entitlement Offer	Friday, 31 July 2015
Despatch of Entitlement Offer Booklet and Entitlement and Acceptance Form to eligible shareholders	Tuesday, 4 August 2015
Entitlement Offer opens	Tuesday, 4 August 2015
Last date to extend the Closing Date for the Entitlement Offer	Thursday, 13 August 2015
Entitlement Offer closes at 5pm	Tuesday, 18 August 2015
New Shares quoted on deferred settlement basis	Wednesday, 19 August 2015
Shortfall (if any) announced to ASX	Monday, 24 August 2015
Issue of New Shares and Deferred Settlement Trading ends	Wednesday, 26 August 2015
New Shares commence trading on a normal settlement basis	Thursday, 27 August 2015

[#] All dates are indicative only and subject to change. Clean TeQ reserves the right to withdraw or vary the timetable without notice.

For more information about Clean TeQ contact:

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About Clean TeQ Holdings Limited (ASX: CLQ) – Based in Melbourne, Clean TeQ, using its proprietary Clean-iX[®] continuous ion exchange technology, is a world leader in resource recovery and industrial water treatment.

For more information about Clean TeQ please visit the Company’s website at www.cleanteq.com.