

Melbourne, 27th August 2015

Clean TeQ Entitlement Offer and Top-Up Placement Completed

Clean TeQ Holdings Limited (ASX: CLQ) (**Clean TeQ** or **Company**) is pleased to advise that it has now completed the issue and allotment of new shares under its non-renounceable pro rata entitlement offer (**Offer**) which closed on 19 August 2015. Under the Offer, eligible shareholders were offered 1 new fully paid ordinary share in Clean TeQ for every 10 shares held at an issue price of \$0.18 each (**Entitlement Offer**).

Clean TeQ is also pleased to advise that, given the very strong investor demand under the Offer, it has also issued a total of 12,362,164 new shares (approximately \$2.23 million) to certain nominees of the Underwriter at the same issue price as under the Entitlement Offer using its existing placement capacity (**Top-Up Placement**).

An updated statement setting out the names of the Company's Top 20 shareholders of fully paid ordinary shares and the percentages held is attached to this announcement.

The Directors again thank all participating shareholders for their continued support of Clean TeQ's activities.

For more information about Clean TeQ contact:

Ben Stockdale, CFO or Melanie Leydin, Company Secretary

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About Clean TeQ Holdings Limited (ASX: CLQ) – Based in Melbourne, Clean TeQ, using its proprietary Clean-iX[®] continuous ion exchange technology, is a world leader in resource recovery and industrial water treatment.

For more information about Clean TeQ please visit the Company's website at www.cleanteq.com.

CLASS GROUP: *G0/ALL IC

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	MR ROBERT MARTIN FRIEDLAND	69,809,518	16.70	1
	THIERVILLE PTY LTD <THE STAR SUPER FUND A/C>	24,106,120	5.77	2
	DAK DRAFTING SERVICES PTY LTD <PETER DIAMOND FAMILY A/C>	15,000,000	3.59	3
	MR GREGORY LEONARD TOLL & MRS MARGARET ESTELLE TOLL <TOLL S/F A/C>	14,017,765	3.35	4
	J P MORGAN NOMINEES AUSTRALIA LIMITED	8,582,060	2.05	5
	MR PETER JOHN DIAMOND & MRS DIANA ELIZABETH DIAMOND <PETER&DIANA DIAMOND S/F A/C>	7,700,000	1.84	6
	NIPPON GAS CO LTD	7,449,143	1.78	7
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	6,988,890	1.67	8
	SALITTER PTY LTD <THE SALITTER A/C>	6,253,304	1.50	9
	JEREMY'S HAVEN PTY LTD	5,690,310	1.36	10
	PALAZZO CORPORATION PTY LTD	4,933,282	1.18	11
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	4,700,000	1.12	12
	THIERVILLE PTY LTD	4,550,801	1.09	13
	MAL CLARKE & ASSOCIATES PTY LTD <MAL CLARK FAMILY A/C>	4,510,000	1.08	14
	MR RICHARD ARMSTRONG CALDOW <THE LOOSE GOOSE FAMILY A/C>	4,500,000	1.08	15
	THREE ZEBRAS PTY LTD <THE JUDD FAMILY A/C>	4,094,447	0.98	16
	MR DAVID NEVILLE COLBRAN	4,000,000	0.96	17
	TT NICHOLLS PTY LTD <SUPERANNUATION A/C>	3,550,000	0.85	18

CLASS GROUP: *G0/ALL IC

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	NATIONAL NOMINEES LIMITED	3,204,443	0.77	19
	MR DAVID NEVILLE COLBRAN	3,135,000	0.75	20
***	REPORT TOTAL ***	206,775,083	49.47	
***	REMAINDER ***	211,229,394	50.53	
***	GRAND TOTAL ***	418,004,477	100.00	

TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 2654

***** NUMBER OF PAGES WRITTEN = 2 ***** END OF REPORT ***** NUMBER OF LINES WRITTEN = 51 *****
