

## Appendix 4C – Quarterly Report

**Clean TeQ Holdings Limited (ASX: CLQ)** presents its Appendix 4C for the quarter ending 30 September 2015, which is attached.

**For more information:**

Ben Stockdale, CFO

+613 9797 6700

Melanie Leydin, Company Secretary

+613 9797 6700

**About Clean TeQ Holdings Limited (ASX: CLQ)** – Based in Melbourne, Clean TeQ, using its proprietary Clean-iX® continuous ion exchange technology, is a world leader in metals recovery and industrial water treatment.

For more information about Clean TeQ please visit the Company's website at [www.cleanteq.com](http://www.cleanteq.com).

## Appendix 4C

### Quarterly report for entities admitted on the basis of commitments

Name of entity

Clean TeQ Holdings Limited

ABN

34 127 457 916

Quarter ended ("current quarter")

30 September 2015

#### Consolidated statement of cash flows

<b>Cash flows related to operating activities</b>	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from customers	565	565
1.2 Payments for		
(a) staff costs	(786)	(786)
(b) advertising and marketing	(12)	(12)
(c) research and development	-	-
(d) leased assets	(46)	(46)
(e) other working capital	(1,712)	(1,712)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	11	11
1.5 Interest and other costs of finance paid	(18)	(18)
1.6 R&D tax incentive payment received	455	455
1.7 Other (provide details if material)	-	-
<b>Net operating cash flows</b>	<b>(1,543)</b>	<b>(1,543)</b>

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

		Current quarter	Year to date (12 months)
		\$A'000	\$A'000
1.8	Net operating cash flows (carried forward)	(1,543)	(1,543)
<b>Cash flows related to investing activities</b>			
1.9	Payment for acquisition of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	-	-
1.10	Proceeds from disposal of:	-	-
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	-	-
1.11	Loans to other entities	-	-
1.12	Loans repaid by other entities	-	-
1.13	Other (provide details if material)	-	-
<b>Net investing cash flows</b>		-	-
<b>1.14</b>	<b>Total operating and investing cash flows</b>	(1,543)	(1,543)
<b>Cash flows related to financing activities</b>			
1.15	Proceeds from issues of shares, options, etc.(net of costs)	8,337	8,337
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	-	-
1.18	Repayment of borrowings	(1,170)	(1,170)
1.19	Dividends paid	-	-
1.20	Term deposits provided as security over guarantee and credit card facilities	2	2
<b>Net financing cash flows</b>		7,169	7,169
<b>Net increase/(decrease) in cash held</b>		5,626	5,626
1.21	Cash at beginning of quarter/year to date	3,313	3,313
1.22	Exchange rate adjustments to item 1.20	-	-
1.23	<b>Cash at end of quarter</b>	8,939	8,939

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	\$83
1.25	Aggregate amount of loans to the parties included in item 1.11	Nil

1.26 Explanation necessary for an understanding of the transactions

Cash payments to directors for executive director salaries, non-executive director fees and consulting services for the quarter.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	3,000,000
3.2	Credit standby arrangements	Nil	Nil

(a) \$3,000,000 zero coupon promissory note payable to Australia Nickel & Platinum Holding Company Ltd due 31 March 2018 (a subsidiary of Ivanhoe Mines Inc.) which was issued by the Company as part consideration for the acquisition of Ivanplats Holding Company Pty Ltd, which holds 100% title to the Syerston exploration licences.

## Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	8,939	3,313
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>8,939</b>	<b>3,313</b>

## Acquisitions and disposals of business entities

	Acquisitions <i>(Item 1.9(a))</i>	Disposals <i>(Item 1.10(a))</i>
5.1 Name of entity	N/A	N/A
5.2 Place of incorporation or registration	N/A	N/A
5.3 Consideration for acquisition or disposal	N/A	N/A
5.4 Total net assets	N/A	N/A
5.5 Nature of business	N/A	N/A

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:   
 (Company Secretary)

Date: 23 October 2015

Print name: Melanie Leydin