



## Announcement Summary

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**Entity name**

CLEAN TEQ HOLDINGS LIMITED

**Applicable security for the reorganisation**

|       |   |
|-------|---|
| CLQ   | ORDINARY FULLY PAID                             |
| CLQAI | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| CLQAA | PERFORMANCE RIGHTS                              |

**Announcement Type**

New Announcement

**Date of this announcement**

Thursday February 25, 2021

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Monday March 29, 2021

**Record Date**

Tuesday March 30, 2021

**Issue Date**

Thursday April 8, 2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

CLEAN TEQ HOLDINGS LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

34127457916

#### 1.3 ASX issuer code

CLQ

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Thursday February 25, 2021

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

CLQ

ORDINARY FULLY PAID

CLQAI

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CLQAA

PERFORMANCE RIGHTS

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

| Approval/Condition        | Date for determination   | Is the date estimated or actual?           | Approval received/condition met? |
|---------------------------|--------------------------|--|----------------------------------|
| +Security holder approval | Wednesday March 24, 2021 | <input checked="" type="checkbox"/> Actual |                                  |

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Tuesday March 30, 2021

**3.2 Date of +security holder meeting**

Wednesday March 24, 2021

**3.2a Effective date of consolidation or split**

Wednesday March 24, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Friday March 26, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Monday March 29, 2021

**3.5 Record date**

Tuesday March 30, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Wednesday March 31, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Thursday April 8, 2021

**3.8 Trading starts on a normal T+2 basis**

Friday April 9, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday April 13, 2021

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

CLQ

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

885,941,458

**Number on issue post consolidation or split**

88,594,145

**Estimate/Actual** Estimated**ASX +Security Code**

CLQAI

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

7,246,589

**Number on issue post consolidation or split**

724,658

**Estimate/Actual** Estimated**ASX +Security Code**

CLQAA

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

19,098,179

**Number on issue post consolidation or split**

1,909,817

**Estimate/Actual** Estimated**5.2 Exercise price of options**



|  |  |   |
|--|--|---|
| <b>ASX +Security Code</b>                    | <b>ASX +Security Description</b>                 |   |
| CLQAI  | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES  |   |
| <b>Quoted/unquoted</b>                       | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| <input checked="" type="checkbox"/> Unquoted | 0.00000000                                       | 0.00000000  |
| <b>ASX +Security Code</b>                    | <b>ASX +Security Description</b>                 |   |
| CLQAA  | PERFORMANCE RIGHTS                               |   |
| <b>Quoted/unquoted</b>                       | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| <input checked="" type="checkbox"/> Unquoted | 0.00000000                                       | 0.00000000  |

## Part 6 - Further information

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### 6.1 Further information relating to the consolidation or split

The indicative timetable and process, as explained in the Notice of Meeting dated 22 February 2021, will apply to shareholders in Australia.

### 6.2 Additional information for inclusion in the Announcement Summary