

## ASX ANNOUNCEMENT

18 April 2019

### Share Purchase Plan Cleansing Notice under ASIC Class Order 09/425

DigitalX Limited (ASX:DCC) (**Company**) refers to the Company's share purchase plan (**SPP**) announced on 16 April 2019, which will allow eligible shareholders to purchase up to \$15,000 worth of fully paid ordinary shares in the Company (**Shares**) at a 20% discount to the 5-day volume weighted average price over the last 5 trading days on which Shares were traded immediately before the issue date of the Shares (**Price**), irrespective of the size of their shareholding, without incurring brokerage or transaction costs. It is a condition of ASIC Class Order 09/425 (**CO 09/425**) that the Company gives the Australian Securities Exchange this notice within the 24-hour period before the offer under the SPP is made.

The Company gives notice under paragraph 7(f)(ii) of CO 09/425 that that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
- (b) the Company is providing this notice in accordance with CO 09/425;
- (c) as at the date of this notice, the Company has complied with:
  - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act) other than the Company continues to work toward a resolution to the current Federal Court matter.

-Ends-

#### About DigitalX

DigitalX is a blockchain and cryptoasset finance company with offices in Perth, Sydney and New York. The company offers advisory services for new token offerings, asset management focused on technology, including blockchain and cryptoassets, blockchain development and media services.

#### For further information, please contact

##### DigitalX Limited

Leigh Travers  
Chief Executive Officer  
[leigh@digitalx.com](mailto:leigh@digitalx.com)  
T: +61 439 376 847

##### Media Contact

Heidi Cuthbert  
[heidi.cuthbert@coincast.com](mailto:heidi.cuthbert@coincast.com)  
T: +61 411 272 366