

ASX ANNOUNCEMENT 7 SEPTEMBER 2021 AUGUST BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**) provides the following monthly update to shareholders on its funds under management and value of Bitcoin and digital asset holdings as at the **end of August 2021**.

The Company is pleased to note new funds flow of \$1.3m for the month and a total increase in funds under management for the month of \$6.03m (24.25%). In addition to this the Company has seen strong performance in both the DigitalX Bitcoin Fund and DigitalX Digital Asset Fund with gains for the month of 18.94% and 30.89% respectively.

For information on the DigitalX digital asset funds please visit <https://digitalx.fund/>

DIGITALX HOLDING

	\$AUD
DigitalX Bitcoin and digital asset holdings ^{1,2,3}	\$50.04m

FUNDS UNDER MANAGEMENT (AS AT 31 AUGUST 2021)

	\$AUD
Total funds under management ⁴	\$30.9m

HISTORICAL FUND PERFORMANCE (AS AT 31 AUGUST 2021)

Performance over time (net of fees)	Bitcoin Fund	Digital Asset Fund
Month to date	18.94%	30.89%
Year to date (calendar)	67.19%	228.80%
3-Month ⁴	40.18%	49.01%
6-Month ⁴	7.28%	65.26%
12-Month ⁴	292.42%	436.02%
Since inception ⁴	499.16%	279.50%

¹ Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.

² Includes 12,500,000 token holding in Human Protocol (HMT).

³ Excludes cash at bank

⁴ All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administrator at 31 August 2021.

MONTHLY PERFORMANCE COMPARISON (FOR THE MONTH OF AUGUST 2021)

Asset class	Performance %
Bitcoin Fund ²	18.94%
DigitalX Fund ²	30.89%
Gold ⁵	(0.78%)
Equities (All Ords) ⁶	2.07%

Other material disclosures

As [disclosed](#) in its market update on 26 August 2021, the Company noted that the Human Protocol Token (HMT) commenced trading on leading exchanges FTX and Coinlist⁷. The Human Protocol holding is aligned with the Company's strategy of identifying and generating value from investments within the blockchain economy. As a result of this and given that there is now an active market for the asset, the Company will include the value of its HMT holding in its monthly Bitcoin and Digital Asset Exposure announcement going forward.

-Ends-

Authorised by the Board of Directors of DigitalX Limited.

For further information, please contact:

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | <https://digitalx.fund/> | www.opendrawbridge.io

⁵ Based on AUD price at 31 August 2021 per https://www.perthmint.com/historical_metal_prices.aspx.

⁶ Based on closing price of All Ords Price Index per <https://www2.asx.com.au/about/market-statistics/historical-market-statistics>.

⁷ Since its initial listing, HMT has traded ~A\$315m per <https://coinmarketcap.com/currencies/human/historical-data/>. The fully diluted market capitalisation at 31 August is A\$1.5bn based on total supply.