

## ASX ANNOUNCEMENT 14 JANUARY 2022 DECEMBER BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**) provides the following monthly update to shareholders on its funds under management and value of Bitcoin and digital asset holdings as at the **end of December 2021**.

The Company is pleased to note new funds flow of \$0.22m for the month. Total funds under management decreased to \$33.59m which is in line with a pullback in the wider digital asset market.

During the month, the DigitalX Bitcoin Fund became the first digital asset fund to receive an investment grade rating from an Australian research house (refer to 'Other Material Disclosures' below).

For information on the DigitalX digital asset funds please visit <https://digitalx.fund/>

### DIGITALX HOLDING

	\$AUD
DigitalX Bitcoin and digital asset holdings <sup>1,2,3</sup>	\$43.58m

### FUNDS UNDER MANAGEMENT (AS AT 31 DECEMBER 2021)

	\$AUD
Total funds under management <sup>4</sup>	\$33.59m

### HISTORICAL FUND PERFORMANCE (AS AT 31 DECEMBER 2021)

Performance over time (net of fees) <sup>4</sup>	Bitcoin Fund	Digital Asset Fund
Month to date	(19.77%)	(15.44%)
Year to date (calendar)	68.01%	238.28%
3-Month	12.27%	12.11%
6-Month	36.24%	54.67%
12-Month	68.01%	238.28%
Since inception	502.10%	290.45%

<sup>1</sup> Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.

<sup>2</sup> Includes 12,500,000 token holding in Human Protocol (HMT).

<sup>3</sup> Excludes cash at bank

<sup>4</sup> All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administrator at 31 December 2021.

## MONTHLY PERFORMANCE COMPARISON (FOR THE MONTH OF DECEMBER 2021)

Asset class	Performance %
Bitcoin Fund	(19.77%)
DigitalX Fund	(15.44%)
Gold <sup>5</sup>	(0.55%)
Equities (All Ords) <sup>6</sup>	2.53%

### Other material disclosures

During the month, the DigitalX Bitcoin Fund became the first Australian digital asset fund to receive an investment grade rating from a well-know Australian investment research house. The investment grade rating opens additional distribution channels for the Company as financial advisers can now consider adding the Fund to their Approved Product Lists (APLs).

-Ends-

*Authorised by the Board of Directors of DigitalX Limited.*

### For further information, please contact:

#### DigitalX Limited

Jonathon Carley  
Acting Chief Operating &  
Chief Financial Officer  
[investors@digitalx.com](mailto:investors@digitalx.com)

---

### About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

[www.digitalx.com](http://www.digitalx.com) | <https://digitalx.fund/> | [www.opendrawbridge.io](http://www.opendrawbridge.io) | [www.sellmyshares.com.au](http://www.sellmyshares.com.au)

<sup>5</sup> Based on AUD price at 31 December 2021 per [https://www.perthmint.com/historical\\_metal\\_prices.aspx](https://www.perthmint.com/historical_metal_prices.aspx).

<sup>6</sup> Based on closing price of All Ords Price Index per <https://www2.asx.com.au/about/market-statistics/historical-market-statistics>.