

ASX ANNOUNCEMENT 7 FEBRUARY 2022 JANUARY BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**) provides the following monthly update to shareholders on its funds under management and value of Bitcoin and digital asset holdings as at the **end of January 2022**.

Despite the volatility in the market for the month, the Company is pleased to note new funds flow of \$0.26m for the month and, pleasingly, no redemptions.

For information on the DigitalX digital asset funds please visit <https://digitalx.fund/>

DIGITALX HOLDING

	\$AUD
DigitalX Bitcoin and digital asset holdings ^{1,2,3}	\$35.70m

FUNDS UNDER MANAGEMENT (AS AT 31 JANUARY 2022)

	\$AUD
Total funds under management ⁴	\$27.03m

HISTORICAL FUND PERFORMANCE (AS AT 31 JANUARY 2022)

Performance over time (net of fees) ⁴	Bitcoin Fund	Digital Asset Fund
Month to date	(16.70%)	(26.84%)
Year to date (calendar)	(16.70%)	(26.84%)
3-Month	(32.74%)	(35.83%)
6-Month	(0.44%)	(1.48%)
12-Month	20.79%	76.87%
Since inception	401.57%	185.67%

¹ Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.

² Includes 12,500,000 token holding in Human Protocol (HMT).

³ Excludes cash at bank

⁴ All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administrator at 31 January 2022.

MONTHLY PERFORMANCE COMPARISON (FOR THE MONTH OF JANUARY 2022)

Asset class	Performance %
Bitcoin Fund	(16.70%)
DigitalX Fund	(26.84%)
Gold ⁵	2.48%
Equities (All Ords) ⁶	(6.57%)

Other material disclosures

There were no other material disclosures for the month.

-Ends-

Authorised by the Board of Directors of DigitalX Limited.

For further information, please contact:

DigitalX Limited

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | <https://digitalx.fund/> | www.opendrawbridge.io | www.sellmyshares.com.au

⁵ Based on AUD price at 31 January 2022 per https://www.perthmint.com/historical_metal_prices.aspx.

⁶ Based on closing price of All Ords Price Index per <https://www2.asx.com.au/about/market-statistics/historical-market-statistics>.