

## ASX Announcement

7 November 2025

### TREASURY INFORMATION - OCTOBER 2025

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update on its treasury holdings and fund information as at 31 October 2025.

#### Treasury Holdings

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total
Spot Bitcoin <sup>1</sup>	308.8	\$51,692,614	52.5%
DigitalX Bitcoin ETF Units <sup>2</sup>	892,322.9	\$32,925,617	33.5%
Other Digital Assets <sup>3</sup>	20,327.2	\$5,814,600	5.9%
Digital Asset Investment into Lime Street Capital SPC		\$4,904,067	5.0%
Cash		\$3,081,380	3.1%
<b>Total Treasury Holdings</b>		<b>\$98,418,278</b>	<b>100.0%</b>

**Note:** Treasury holdings are reported as at 31 October 2025. DigitalX Bitcoin ETF Units are equivalent to 195.2 BTC, bringing DigitalX's total Bitcoin exposure to 504.0 BTC.

#### Treasury Commentary

October was marked by heightened volatility in the digital asset markets. Bitcoin surged to a record high above US\$126,000 (~A\$192,470) amid increasing global concerns around currency debasement and sovereign debt levels, before retracing sharply following renewed U.S.–China trade tensions. Approximately US\$19 billion in leveraged positions were liquidated on 10 October - the largest single-day event in market history. Bitcoin recovered partially to close the month at US\$110,430 (~\$168,690) following the Federal Reserve's expected 25-basis-point rate cut and its announcement to conclude quantitative tightening in December.

Despite short-term volatility, DigitalX remains focused on executing the 21 Hundred Bitcoin strategy. During October, the Company acquired an additional 2 Bitcoin (BTC), bringing total Bitcoin holdings to 504 BTC, comprising 308.8 BTC held directly and approximately 195.2 BTC held through the DigitalX Bitcoin ETF (ASX:BTXX).

During the month, as part of the trading activities announced on 28 October, DigitalX allocated approximately A\$4.9 million into the Lime Street Capital SPC - Digital Opportunities SP Fund, a professionally managed investment vehicle designed to generate consistent, risk adjusted returns independent of Bitcoin price movements. This investment is expected to generate meaningful free cash flow based on historical performance, which can be redeployed into additional Bitcoin acquisitions and/or to offset operating costs. The trading activity complements DigitalX's 21 Hundred Bitcoin strategy by balancing long-term Bitcoin accumulation with prudent yield generation and capital efficiency.

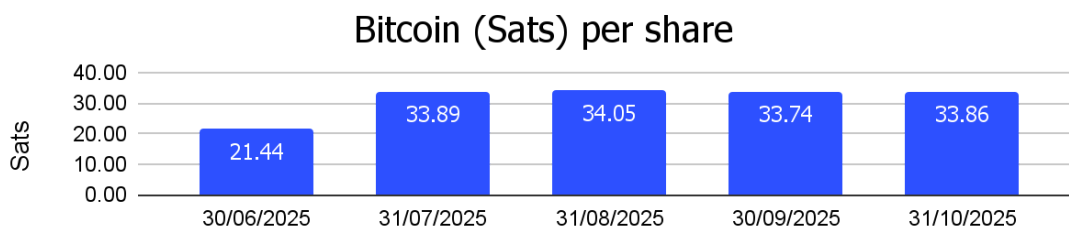
The Company's Satoshis (Sats) per share metric for September was adjusted from 33.97 to 33.74, to account for 1,960,784 restricted shares and 8,243,243 shares issued as per the 26 September [ASX announcement](#), which were settled and updated in the Company's registry after 30 September.

<sup>1</sup> Bitcoin price was ~US\$109,573.9 (A\$167,377.8) as at 31 October 2025.

<sup>2</sup> DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.

<sup>3</sup> Other digital assets include 20,327.2 SOL. SOL price was ~US\$187.26 (A\$286.05) as at 31 October 2025.

In October, the Sats per share increased to 33.86, a 0.36% month-over-month rise and a 57.9% increase since 30 June 2025, reinforcing the Company's long-term Bitcoin accumulation objectives.



As a result of the capital allocation towards trading activities during the month, the Company's cash balance decreased from A\$8.6 million in September to A\$3.1 million in October.

DigitalX continues to hold 20,327.2 SOL (Solana), valued at approximately A\$5.8 million<sup>2</sup>, which generates yield through institutional-grade staking arrangements. While the majority of this position remains subject to a monthly release schedule through to January 2028, the holdings are tradeable on secondary markets and are expected to be progressively redeployed into yield-generating strategies and/or Bitcoin positions in line with the Company's long-term objectives.

#### Risk disclaimer:

Digital Assets are subject to market price fluctuations, liquidity considerations and evolving regulatory settings, which may influence the value of these holdings.

#### For further information, please contact:

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## About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

[www.digitalx.com](http://www.digitalx.com) | [www.opendrawbridge.io](http://www.opendrawbridge.io) | [www.sellmyshares.com.au](http://www.sellmyshares.com.au)

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