

## ASX Announcement

23 January 2026

# TREASURY INFORMATION - DECEMBER 2025

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update on its treasury holdings and fund information as at 31 December 2025.

### Treasury Holdings

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total
Spot Bitcoin <sup>1</sup>	308.8	\$40,533,170	51.0%
DigitalX Bitcoin ETF Units <sup>2</sup>	889,367	\$27,486,964	34.6%
Other Digital Assets <sup>3</sup>	20,521.4	\$3,831,824	4.8%
Digital Asset Investment into Lime Street Capital SPC	12.8565	\$4,851,235	6.1%
Cash		\$2,818,951	3.5%
<b>Total Treasury Holdings</b>		<b>\$79,522,144</b>	<b>100%</b>

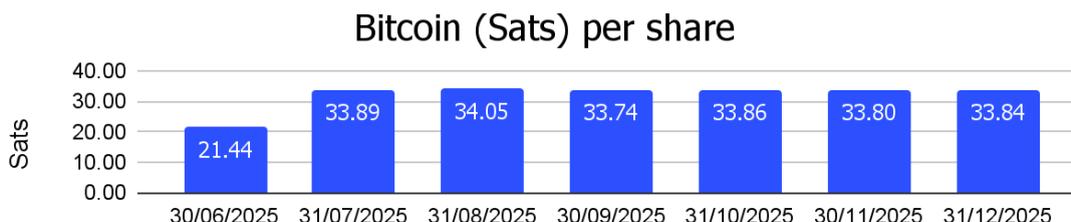
**Note:** Treasury holdings are reported as at 31 December 2025. DigitalX Bitcoin ETF Units are equivalent to 194.85 BTC, bringing DigitalX's total Bitcoin exposure to 503.7 BTC.

### Treasury Commentary

Digital asset markets remained in a risk-off environment throughout December. Bitcoin traded largely within a range of US\$84,500 (AU\$126,100) to US\$94,500 (AU\$141,100), reflecting year-end profit-taking, reduced holiday liquidity, and the unwinding of leveraged positions. While the US Federal Reserve delivered an expected 25 bp interest rate cut, subsequent commentary suggested a more cautious approach to further monetary easing in the near term.

Against this backdrop, DigitalX maintained total Bitcoin exposure of 503.7 BTC, comprising 308.8 BTC held directly and approximately 194.9 BTC held through the DigitalX Bitcoin ETF (ASX:BTXX). The small increase in BTC held via the BTXX ETF reflects the conversion of operational cash for the fund into BTXX units during the month.

The Company's Satoshis (Sats) per share metric increased marginally by 0.10% month-over-month, rising from 33.80 to 33.84. This improvement was driven by the increase in BTC held via the BTXX ETF, along with a small net reduction in the number of shares on issue.



<sup>1</sup> Bitcoin price was US\$87,520.2 (A\$131,244.2) as at 31 December 2025.

<sup>2</sup> DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.

<sup>3</sup> Other digital assets include 20,521.4 SOL. SOL price was US\$124.5 (A\$186.7) as at 31 December 2025.



The Company's cash balance decreased modestly from approximately A\$3.0 million in November to \$2.8 million in December, reflecting some of the cost cutting initiatives that have been undertaken in Q2 2025.

DigitalX continues to hold 20,521.4 SOL (Solana), valued at approximately A\$3.8 million<sup>2</sup>, which generates yield through institutional-grade staking arrangements. While the majority of this position remains subject to a monthly release schedule through to January 2028, the holdings are tradeable on secondary markets and are expected to be progressively redeployed into yield-generating strategies and/or Bitcoin positions in line with the Company's long-term objectives.

As announced on 28 October, DigitalX allocated US\$3,214,126 (approximately A\$4.9) million to the Lime Street Capital SPC - Digital Opportunities SP Fund (the Lime Street investment) as part of its expanded trading activities.

In December, the Lime Street investment delivered a +0.17% return, bringing the total investment value to US\$3,235,046, while the BTC CF benchmark declined 4.9% in USD. Performance for the month was primarily due to low volumes across exchanges as a result of year end accounts closing and extended holiday periods.

*The Company advises that, going forward, its monthly treasury reports will be lodged in the third week of the following month to accommodate the reporting timetable of its Lime Street Capital investment, with all figures reported as at month end.*

Risk disclaimer:

Digital Assets are subject to market price fluctuations, liquidity considerations and evolving regulatory settings, which may influence the value of these holdings.

**For further information, please contact:**

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**About DigitalX**

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

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