DIGITALX

ASX Announcement — September 2026 Quarterly Report

29 October 2026

DigitalX Limited (ASX: DCC, OTCQB: DGGFX) ("DigitalX" or the "Company") is pleased to provide an update on its activities for the quarter ended 30 September 2026, together with its Appendix 4C cash flow report.

HIGHLIGHTS

- Cash, digital assets and investments totaled $60.7 million at 30 September 2026, up approximately $5.8 million on the June quarter.
- Cash and cash equivalents increased to $32.3 million following the sale of 80 Bitcoin in July and further digital asset disposals, with no debt.
- Gross cash receipts from Sell My Shares and DigitalX Asset Management rose 14% to $978k
- The Company retained a strategic Bitcoin treasury at quarter end of ~$26.5m directly, predominantly via the $22.9 million of DigitalX Bitcoin Fund units.
- On-market share buy-back executed, with $3.1 million returned to shareholders through the purchase of 120 million shares at a substantial discount to Net Asset Value.
- Shareholder approval to be sought at the 26 November 2026 AGM to extend the buy-back for additional 120m shares.

Commenting on the Quarter, DigitalX Executive Chair Leigh Travers said:

“This was a positive quarter for DigitalX. Our assets grew to $60.7 million, helped by the rebound in Bitcoin and continued growth at Sell My Shares, which had its second-strongest September in 10 years.

We also continued to realise value from the Bitcoin treasury, which took our cash and cash equivalents (including USTB) to more than $32 million with no debt, and we bought back shares at around a 30% discount to their underlying value. We go into the December quarter with a strong balance sheet and a growing operating business, and we’re in a position to act on the right opportunity under our Investment and Acquisition Program.”

FINANCIAL REVIEW

At 30 September 2026, DigitalX held cash, listed digital assets and unlisted investments (both liquid and illiquid) with an aggregate value of $60.7 million, as outlined below:

Name	Value ($AUD)
Cash	$23,464,345
Bitcoin	$4,974,377
DigitalX Bitcoin Fund (ETF Fund Units)	$22,908,343
Other liquid investments	$8,820,173

Name	Value ($AUD)
Bricklet property investments	$497,720
Total	**$60,664,958**

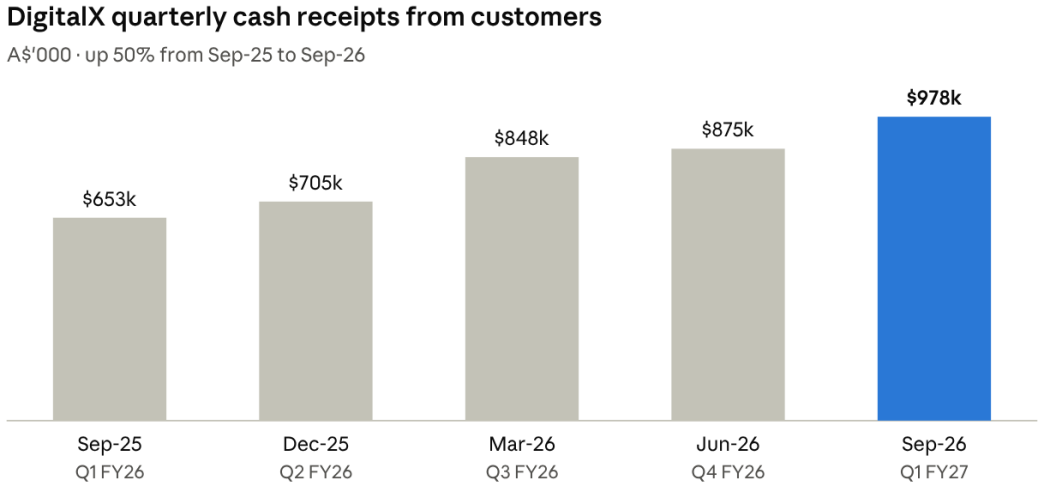
The Company's cash and cash equivalents were $23.5 million at 30 September 2026, an increase of $9.0 million on the previous quarter.

Net operating cash outflows for the quarter were $0.3 million, compared with an inflow of $0.3 million in the June 2026 quarter. Operating payments comprised staff costs of $394k, administration and corporate costs of $488k, product and operating costs of $309k, advertising and marketing of $178k and leased assets of $81k. The change from the June quarter was primarily due to the absence of the research and development tax incentive receipt recorded in the June quarter as well as the timing of payments. Interest received was $126,000, as well as accrued interest in USTB (FX currency constant) of $84,000 which is realised in the form of additional USTB units, rather than cash interest received.

Investing cash inflows of $12.6 million reflected the sale of digital assets.

Financing cash outflows of $3.3 million comprised $3.25 million in payments for shares acquired under the on-market buy-back.

Gross cash receipts from Sell My Shares and DigitalX Asset Management were $889k, up $111k (14%) in the prior quarter, reflecting continued growth in the Sell My Shares business.



Appendix 4C item 1.1, receipts from customers (A$'000), as reported in each quarter's 4C.

Further details are provided in the accompanying Appendix 4C for the quarter ended 30 September 2026.

The Company continues to focus on sustainable revenue growth and returning to positive operating cash flow for its operating businesses, and on future growth via the Investment and Acquisition program.

In accordance with ASX Listing Rule 4.7C.3, payments to related parties and their associates totalled $143k during the quarter (prior quarter: $104k), comprising Director remuneration and consulting fees.

BUSINESS REVIEW

Treasury & Capital Allocation

During the quarter, DigitalX realised part of its Bitcoin treasury to strengthen its cash position and fund capital management, while retaining strategic exposure to Bitcoin.

At 30 September 2026, DigitalX held 30 Bitcoin directly, together with $22.9 million of units in the DigitalX Bitcoin Fund, representing approximately 191.8 BTC.

DigitalX's cash and cash equivalents of $32.28 million include, $8.82 million in USTB, a tokenised short-duration US Treasury fund managed by Invesco and tokenised by Superstate, and $23.46 million in term deposits.

During the quarter, DigitalX operated a market-neutral cross-exchange arbitrage strategy through a separately managed account, following the shortlisting of strategies reported in the June quarter capital allocated: ~$1m. Following a review, the Board elected to conclude the strategy and return assets to the Company's custody.

Sell My Shares

Sell My Shares (SMS) continued to grow during the September quarter, the first quarter of FY27, with revenue of $973k, an increase of 10% on last quarter.

September trading was the second-strongest September in SMS's 10 year history. During the quarter, SMS launched an outbound growth outreach program targeting financial advisers, stockbrokers and estate lawyers. The program continues to produce new meetings across financial services firms, including advice and investment firms, with discussions progressing positively. With the continued growth, the Company is pleased to see Sell My Shares maintain its excellent 4.8/5 star rating on TrustPilot across nearly 10,000 customer reviews.

AI-enabled operations

DigitalX has built AI systems into Sell My Shares' customer-facing and operational processes. The SMS AI chatbot is fully integrated into the website, which has supported over 1,000 conversations with customers to date. This continues the growth of using in house and external AI tools for managing customer service and fraud detection. These tools will support the continued growth of the SMS operations, including the potential international expansion of the business following the acquisition of the sellmyshares.com domain.

Strategic Investment Program

During the quarter, DigitalX continued to advance its $30 million Investment and Acquisition Program, focused on businesses in the AI and blockchain technology industry that complement its digital expertise. The Company is progressing due diligence on opportunities identified under the program.

No binding agreements have been entered into and there is no certainty that any transaction will proceed. DigitalX will keep the market informed in accordance with its continuous disclosure obligations.

Reflecting due diligence and transaction advisory activity, the Company expects corporate costs in the December 2026 quarter to be higher than in the September quarter.

DigitalX Bitcoin ETF (ASX: BTXX)

The DigitalX Bitcoin ETF (ASX: BTXX) continued to provide investors with regulated exposure to Bitcoin through the ASX during the September quarter.

BTXX returned 42% for the quarter, in line with the underlying Bitcoin price. Net assets rose from $31.7 million to $45.0 million over the same period. The quarter was Bitcoin's strongest third quarter since 2017, ending a run of three consecutive negative quarters.

CORPORATE

On-Market Share Buy-Back

The on-market share buy-back of ~120m fully paid ordinary shares commenced on 13 July 2026.

By 30 September 2026, DigitalX had completed the buyback, for total consideration of approximately $3.1 million. Shares were acquired at an average discount of approximately 30% to Net Asset Value lifting the Net Asset Value for all shareholders. All shares bought back have been cancelled.

The Board considers the buy-back an efficient use of surplus capital while the Company's shares trade below their underlying value. Shareholder approval will be sought at the Annual General Meeting to buy back up to a further 120m of the Company's shares.

Annual General Meeting

The Company's Annual General Meeting will be held on 26 November 2026. The Notice of Meeting was released to ASX on 26 October 2026.

EVENTS SUBSEQUENT TO THE QUARTER

After the quarter ended, General Manager, Will Hamilton, left DigitalX to take on a CEO of a listed technology company. Mr Hamilton completed a structured handover of his finance and operational responsibilities, and the Board thanks him for his contribution. Executive Chair, Leigh Travers, has taken on a more active operational role in the business.

On 16 October 2026, DigitalX sold ~30 BTC at an average price of ~ US$82k per BTC. The Company manages its Bitcoin treasury exposure through its units in the BTXX ETF.

This announcement has been authorised for release by the Board of DigitalX Limited.

For further information, please contact:

Investor Enquiries
DigitalX Limited
Leigh Travers, Executive Chair
E: investors@digitalx.com

About DigitalX

DigitalX Limited (ASX: DCC, OTCQB: DGGFX) is an ASX-listed digital asset and technology investment company. With a strong, debt-free balance sheet, DigitalX holds Bitcoin exposure through its treasury, owns and operates Sell My Shares, Australia's leading online platform for selling listed shares, and manages the DigitalX Bitcoin ETF (ASX: BTXX).

Through its $30 million Investment and Acquisition Program, DigitalX invests in AI and blockchain technology businesses that complement its digital expertise.

www.digitalx.com | www.sellmyshares.com.au

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity	
DigitalX Limited	
ABN	**Quarter ended ("current quarter")**
59 009 575 035	30-September-2026

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (3 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	978	978
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(309)	(309)
	(c) advertising and marketing	(178)	(178)
	(d) leased assets	(81)	(81)
	(e) staff costs	(394)	(394)
	(f) administration and corporate costs	(488)	(488)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	126	126
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(346)**	**(346)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	(1)	(1)

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	12,615	12,615
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (security deposit)	-	-
2.6	**Net cash from / (used in) investing activities**	**12,614**	**12,614**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other:		
	(a) Applications/Redemptions/Distributions from Funds	-	-
	(b) Repayment of Lease Liabilities	(20)	(20)
	(c) Payments for on-market share buyback	(3,253)	(3,253)
3.10	**Net cash from / (used in) financing activities**	**(3,273)**	**(3,273)**

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	14,463	14,463
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(346)	(346)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(12,614)	(12,614)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(3,273)	(3.273)
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**23,458**	**23,458**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	23,458	14,463
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**23,458**	**14,463**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1[1]	143
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note 1: Amounts paid to related parties includes Non-Executive Director salaries & superannuation, and related party consulting fees.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

N/A

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(346)
8.2	Cash and cash equivalents at quarter end (item 4.6)	23,458
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	23,458
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	67.80

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

29 October 2026

Date: .....

Authorised by: .....The Board of Directors.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.