





Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 14, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EP1AG	RIGHTS TRANCHE G	167,259	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
EP1AH	RIGHTS TRANCHE H	167,259	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
EP1AI	RIGHTS TRANCHE I	167,266	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
EP1AF	RIGHTS TRANCHE F	67,678	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
EP1AE	RIGHTS TRANCHE E	67,680	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
EP1AD	RIGHTS TRANCHE D	4,132	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
EP1AA	RIGHTS TRANCHE A	6,746		30/09/2021



			Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
EP1AB	RIGHTS TRANCHE B	73,183	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
EP1AC	RIGHTS TRANCHE C	73,197	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

54609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EP1AA : RIGHTS TRANCHE A

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,746

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AB : RIGHTS TRANCHE B

Unquoted +equity securities that have ceased

Number of securities that have ceased

73,183

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AC : RIGHTS TRANCHE C

Unquoted +equity securities that have ceased



Number of securities that have ceased

73,197

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AD : RIGHTS TRANCHE D

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,132

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AE : RIGHTS TRANCHE E

Unquoted +equity securities that have ceased

Number of securities that have ceased

67,680

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AF : RIGHTS TRANCHE F

Unquoted +equity securities that have ceased

Number of securities that have ceased

67,678

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AG : RIGHTS TRANCHE G

Unquoted +equity securities that have ceased

Number of securities that have ceased

167,259

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AH : RIGHTS TRANCHE H



Unquoted +equity securities that have ceased

Number of securities that have ceased

167,259

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AI : RIGHTS TRANCHE I

Unquoted +equity securities that have ceased

Number of securities that have ceased

167,266

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	234,633,959

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AG : RIGHTS TRANCHE G	2,853,650
EP1AH : RIGHTS TRANCHE H	2,853,650
EP1AI : RIGHTS TRANCHE I	2,853,794
EP1AF : RIGHTS TRANCHE F	292,689
EP1AE : RIGHTS TRANCHE E	292,666
EP1AD : RIGHTS TRANCHE D	248,831
EP1AL : RIGHTS TRANCHE L	105,303
EP1AA : RIGHTS TRANCHE A	514,405
EP1AB : RIGHTS TRANCHE B	1,610,890
EP1AC : RIGHTS TRANCHE C	1,611,113
EP1AJ : RIGHTS TRANCHE J	105,301
EP1AK : RIGHTS TRANCHE K	105,301

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

