



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 13, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EP1AG	RIGHTS TRANCHE G	203,819	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022
EP1AH	RIGHTS TRANCHE H	103,957	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022
EP1AI	RIGHTS TRANCHE I	120,333	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022
EP1AE	RIGHTS TRANCHE E	60,420	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022
EP1AD	RIGHTS TRANCHE D	26,803	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022
EP1AA	RIGHTS TRANCHE A	30,401	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022
EP1AB	RIGHTS TRANCHE B	56,540		30/09/2022



EP1AC	RIGHTS TRANCHE C	48,379	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022
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Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

54609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/10/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EP1AG : RIGHTS TRANCHE G

Unquoted +equity securities that have ceased

Number of securities that have ceased

203,819

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AH : RIGHTS TRANCHE H

Unquoted +equity securities that have ceased

Number of securities that have ceased

103,957

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AI : RIGHTS TRANCHE I

Unquoted +equity securities that have ceased



Number of securities that have ceased

120,333

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AE : RIGHTS TRANCHE E

Unquoted +equity securities that have ceased

Number of securities that have ceased

60,420

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AD : RIGHTS TRANCHE D

Unquoted +equity securities that have ceased

Number of securities that have ceased

26,803

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AA : RIGHTS TRANCHE A

Unquoted +equity securities that have ceased

Number of securities that have ceased

30,401

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AB : RIGHTS TRANCHE B

Unquoted +equity securities that have ceased

Number of securities that have ceased

56,540

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AC : RIGHTS TRANCHE C



Unquoted +equity securities that have ceased

Number of securities that have ceased

48,379

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	237,680,090

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	99,258
EP1AQ : RIGHTS TRANCHE Q	99,258
EP1AR : RIGHTS TRANCHE R	99,259
EP1AG : RIGHTS TRANCHE G	713,130
EP1AH : RIGHTS TRANCHE H	2,339,855
EP1AI : RIGHTS TRANCHE I	2,323,605
EP1AF : RIGHTS TRANCHE F	258,902
EP1AE : RIGHTS TRANCHE E	148,206
EP1AD : RIGHTS TRANCHE D	87,338
EP1AL : RIGHTS TRANCHE L	105,303
EP1AA : RIGHTS TRANCHE A	100,175



EP1AB : RIGHTS TRANCHE B	126,519
EP1AC : RIGHTS TRANCHE C	1,051,059
EP1AK : RIGHTS TRANCHE K	105,301

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.