



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Date of this announcement

Tuesday January 17, 2023

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EP1	ORDINARY FULLY PAID	2,132,663	31/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

54609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AA : RIGHTS TRANCHE A

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

33,845

The first date the options were exercised or other +convertible securities were converted

1/10/2022

The last date the options were exercised or other +convertible securities were converted

31/12/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

31/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 December 2022, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.



Issue details

Number of +securities

33,845

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AB : RIGHTS TRANCHE B

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

37,569

The first date the options were exercised or other +convertible securities were converted

1/10/2022

The last date the options were exercised or other +convertible securities were converted

31/12/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

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31/12/2022

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Issue details

Number of +securities

37,569

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AC : RIGHTS TRANCHE C

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

536,193

The first date the options were exercised or other +convertible securities were converted

1/10/2022

The last date the options were exercised or other +convertible securities were converted

31/12/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Hill	Stephen Hill	10,322

Date the +securities the subject of this notification were issued/transferred

31/12/2022



Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

536,193

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AD : RIGHTS TRANCHE D

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

43,335

The first date the options were exercised or other +convertible securities were converted

1/10/2022

The last date the options were exercised or other +convertible securities were converted

31/12/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

31/12/2022



Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 December 2022, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.

Issue details

Number of +securities

43,335

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AE : RIGHTS TRANCHE E

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

94,152

The first date the options were exercised or other +convertible securities were converted

1/10/2022

The last date the options were exercised or other +convertible securities were converted

31/12/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

31/12/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Represents employee options exercised during the quarter ended 31 December 2022, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.

Issue details

Number of +securities

94,152

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AG : RIGHTS TRANCHE G

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

81,404

The first date the options were exercised or other +convertible securities were converted

1/10/2022

The last date the options were exercised or other +convertible securities were converted

31/12/2022

Is this all of the options or other +convertible securities on issue of that type? No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** No**Date the +securities the subject of this notification were issued/transferred**

31/12/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Represents employee options exercised during the quarter ended 31 December 2022, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.

Issue details

Number of +securities

81,404

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AH : RIGHTS TRANCHE H

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,263,121

The first date the options were exercised or other +convertible securities were converted

1/10/2022

The last date the options were exercised or other +convertible securities were converted

31/12/2022

Is this all of the options or other +convertible securities on issue of that type? No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or associates who are exercising options or converting convertible securities.****Name of KMP****Name of registered holder****Number of +securities**

Stephen Hill

Stephen Hill

23,518



Date the +securities the subject of this notification were issued/transferred

31/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 December 2022, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.

Issue details

Number of +securities

1,263,121

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AI : RIGHTS TRANCHE I

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

43,044

The first date the options were exercised or other +convertible securities were converted

1/10/2022

The last date the options were exercised or other +convertible securities were converted

31/12/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No



Date the +securities the subject of this notification were issued/transferred

31/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 December 2022, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.

Issue details

Number of +securities

43,044





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	237,680,090

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AU : RIGHTS TRANCHE U	527,169
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	99,258
EP1AQ : RIGHTS TRANCHE Q	99,258
EP1AR : RIGHTS TRANCHE R	99,259
EP1AG : RIGHTS TRANCHE G	631,726
EP1AH : RIGHTS TRANCHE H	1,076,734
EP1AI : RIGHTS TRANCHE I	2,271,026
EP1AF : RIGHTS TRANCHE F	258,902
EP1AE : RIGHTS TRANCHE E	54,054
EP1AD : RIGHTS TRANCHE D	44,003



EP1AL : RIGHTS TRANCHE L	105,303
EP1AS : RIGHTS TRANCHE S	527,169
EP1AT : RIGHTS TRANCHE T	527,169
EP1AA : RIGHTS TRANCHE A	65,574
EP1AB : RIGHTS TRANCHE B	88,068
EP1AC : RIGHTS TRANCHE C	514,866
EP1AK : RIGHTS TRANCHE K	105,301