



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Date of this announcement

Monday April 17, 2023

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EP1	ORDINARY FULLY PAID	239,588	31/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AC : RIGHTS TRANCHE C

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,672

The first date the options were exercised or other +convertible securities were converted

1/1/2023

The last date the options were exercised or other +convertible securities were converted

31/3/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

31/3/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 March 2023, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.



Issue details

Number of +securities

9,672

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AG : RIGHTS TRANCHE G

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

20,696

The first date the options were exercised or other +convertible securities were converted

1/1/2023

The last date the options were exercised or other +convertible securities were converted

31/3/2023

Is this all of the options or other +convertible securities on issue of that type? No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** No**Date the +securities the subject of this notification were issued/transferred**

31/3/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 March 2023, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.



Issue details

Number of +securities

20,696

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AH : RIGHTS TRANCHE H

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

44,401

The first date the options were exercised or other +convertible securities were converted

1/1/2023

The last date the options were exercised or other +convertible securities were converted

31/3/2023

Is this all of the options or other +convertible securities on issue of that type? No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** No**Date the +securities the subject of this notification were issued/transferred**

31/3/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 March 2023, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.



Issue details

Number of +securities

44,401

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AI : RIGHTS TRANCHE I

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

164,819

The first date the options were exercised or other +convertible securities were converted

1/1/2023

The last date the options were exercised or other +convertible securities were converted

31/3/2023

Is this all of the options or other +convertible securities on issue of that type? No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** No**Date the +securities the subject of this notification were issued/transferred**

31/3/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 March 2023, which were satisfied by transfer of ordinary shares from E&P Employee Investments Pty Limited.



Issue details

Number of +securities

164,819





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	237,680,090

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AU : RIGHTS TRANCHE U	527,169
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	99,258
EP1AQ : RIGHTS TRANCHE Q	99,258
EP1AR : RIGHTS TRANCHE R	99,259
EP1AG : RIGHTS TRANCHE G	611,030
EP1AH : RIGHTS TRANCHE H	1,032,333
EP1AI : RIGHTS TRANCHE I	2,100,562
EP1AF : RIGHTS TRANCHE F	258,902
EP1AE : RIGHTS TRANCHE E	54,054
EP1AD : RIGHTS TRANCHE D	44,003



EP1AL : RIGHTS TRANCHE L	105,303
EP1AS : RIGHTS TRANCHE S	527,169
EP1AT : RIGHTS TRANCHE T	527,169
EP1AA : RIGHTS TRANCHE A	64,524
EP1AB : RIGHTS TRANCHE B	86,766
EP1AC : RIGHTS TRANCHE C	504,310
EP1AK : RIGHTS TRANCHE K	105,301