



Announcement Summary

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**Entity name**

E&P FINANCIAL GROUP LIMITED

**Date of this announcement**

Thursday October 19, 2023

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
EP1	ORDINARY FULLY PAID	176,157	30/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

E&P FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

609913457

**1.3 ASX issuer code**

EP1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/10/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

EP1AC : RIGHTS TRANCHE C

**TO (Existing Class)**

**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

24,219

**The first date the options were exercised or other +convertible securities were converted**

1/7/2023

**The last date the options were exercised or other +convertible securities were converted**

30/9/2023

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

30/9/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Represents employee options exercised during the quarter ended 30 September 2023 which were satisfied via transfer of ordinary shares from E&P Employee Investments Pty Limited.



Issue details

**Number of +securities**

24,219

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

EP1AF : RIGHTS TRANCHE F

**TO (Existing Class)**

**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

30,268

**The first date the options were exercised or other +convertible securities were converted**

1/7/2023

**The last date the options were exercised or other +convertible securities were converted**

30/9/2023

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

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## Issue details

**Number of +securities**

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**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:** A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AH : RIGHTS TRANCHE H

**TO (Existing Class)****ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

77,453

**The first date the options were exercised or other +convertible securities were converted**

1/7/2023

**The last date the options were exercised or other +convertible securities were converted**

30/9/2023

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## Issue details

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**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:** A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AI : RIGHTS TRANCHE I

**TO (Existing Class)****ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

44,217

**The first date the options were exercised or other +convertible securities were converted**

1/7/2023

**The last date the options were exercised or other +convertible securities were converted**

30/9/2023

**Is this all of the options or other +convertible securities on issue of that type?** No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** No**Date the +securities the subject of this notification were issued/transferred**

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Issue details

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**Number of +securities**

44,217

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1 : ORDINARY FULLY PAID	237,680,090

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1AU : RIGHTS TRANCHE U	527,169
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	99,258
EP1AQ : RIGHTS TRANCHE Q	99,258
EP1AR : RIGHTS TRANCHE R	99,259
EP1AG : RIGHTS TRANCHE G	548,128
EP1AH : RIGHTS TRANCHE H	856,545
EP1AI : RIGHTS TRANCHE I	1,906,576
EP1AF : RIGHTS TRANCHE F	126,437
EP1AE : RIGHTS TRANCHE E	37,301
EP1AD : RIGHTS TRANCHE D	27,250



EP1AL : RIGHTS TRANCHE L	105,303
EP1AV : RIGHTS TRANCHE V	84,276
EP1AW : RIGHTS TRANCHE W	84,276
EP1AS : RIGHTS TRANCHE S	527,169
EP1AT : RIGHTS TRANCHE T	527,169
EP1AA : RIGHTS TRANCHE A	43,923
EP1AB : RIGHTS TRANCHE B	63,551
EP1AC : RIGHTS TRANCHE C	436,511
EP1AK : RIGHTS TRANCHE K	105,301