



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Date of this announcement

Friday July 05, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EP1	ORDINARY FULLY PAID	539,183	30/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AC : RIGHTS TRANCHE C

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

7,947

The first date the options were exercised or other +convertible securities were converted

1/4/2024

The last date the options were exercised or other +convertible securities were converted

30/6/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

30/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 30 June 2024 which were satisfied via transfer of ordinary shares from E&P Employee Investments Pty Limited

Issue details

Number of +securities

7,947

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AG : RIGHTS TRANCHE G

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

20,068

The first date the options were exercised or other +convertible securities were converted

1/4/2024

The last date the options were exercised or other +convertible securities were converted

30/6/2024

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Issue details

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20,068

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A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

EP1AH : RIGHTS TRANCHE H

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

Please state the number of options**The first date the options were****The last date the options were**



that were exercised or other +convertible securities that were converted	exercised or other +convertible securities were converted	exercised or other +convertible securities were converted
41,129	1/4/2024	30/6/2024

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No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

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Issue details

Number of +securities

41,129

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A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AI : RIGHTS TRANCHE I

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

98,151

The first date the options were exercised or other +convertible securities were converted

1/4/2024

The last date the options were exercised or other +convertible securities were converted

30/6/2024

Is this all of the options or other +convertible securities on issue of that type?

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Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

EP1AP : RIGHTS TRANCHE P

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

99,258

The first date the options were exercised or other +convertible securities were converted

1/4/2024

The last date the options were exercised or other +convertible securities were converted

30/6/2024

Is this all of the options or other +convertible securities on issue of that type?

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Issue details

Number of +securities

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A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

EP1AQ : RIGHTS TRANCHE Q

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

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99,258

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The last date the options were exercised or other +convertible securities were converted

30/6/2024

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The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AR : RIGHTS TRANCHE R

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

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A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AX : RIGHTS TRANCHE X

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

74,113

The first date the options were exercised or other +convertible securities were converted

1/4/2024

The last date the options were exercised or other +convertible securities were converted

30/6/2024

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Issue details

Number of +securities

74,113





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	237,680,090

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AU : RIGHTS TRANCHE U	527,169
EP1AY : RIGHTS TRANCHE Y	332,523
EP1AZ : RIGHTS TRANCHE Z	90,139
EP1AAA : RIGHTS TRANCHE AA	296,468
EP1AAB : RIGHTS TRANCHE AB	296,468
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	0
EP1AQ : RIGHTS TRANCHE Q	0
EP1AR : RIGHTS TRANCHE R	0
EP1AG : RIGHTS TRANCHE G	510,752
EP1AH : RIGHTS TRANCHE H	683,654
EP1AI : RIGHTS TRANCHE I	789,035
EP1AF : RIGHTS TRANCHE F	84,552



EP1AE : RIGHTS TRANCHE E	31,159
EP1AD : RIGHTS TRANCHE D	21,108
EP1AL : RIGHTS TRANCHE L	105,303
EP1AV : RIGHTS TRANCHE V	84,276
EP1AW : RIGHTS TRANCHE W	84,276
EP1AS : RIGHTS TRANCHE S	527,169
EP1AT : RIGHTS TRANCHE T	527,169
EP1AX : RIGHTS TRANCHE X	0
EP1AA : RIGHTS TRANCHE A	32,028
EP1AB : RIGHTS TRANCHE B	48,211
EP1AC : RIGHTS TRANCHE C	118,554
EP1AAC : RIGHTS TRANCHE AC	708,164
EP1AAD : RIGHTS TRANCHE AD	708,164
EP1AAE : RIGHTS TRANCHE AE	708,168