



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 08, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EP1AG	RIGHTS TRANCHE G	6,271	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2024
EP1AH	RIGHTS TRANCHE H	6,271	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2024
EP1AI	RIGHTS TRANCHE I	14,112	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2024
EP1AA	RIGHTS TRANCHE A	378	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2024
EP1AB	RIGHTS TRANCHE B	378	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2024
EP1AC	RIGHTS TRANCHE C	968	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EP1AA : RIGHTS TRANCHE A

Unquoted +equity securities that have ceased

Number of securities that have ceased

378

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AB : RIGHTS TRANCHE B

Unquoted +equity securities that have ceased

Number of securities that have ceased

378

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AC : RIGHTS TRANCHE C

Unquoted +equity securities that have ceased

Number of securities that have ceased

968

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

EP1AG : RIGHTS TRANCHE G

Unquoted +equity securities that have ceased**Number of securities that have ceased**

6,271

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

EP1AH : RIGHTS TRANCHE H

Unquoted +equity securities that have ceased**Number of securities that have ceased**

6,271

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

EP1AI : RIGHTS TRANCHE I

Unquoted +equity securities that have ceased**Number of securities that have ceased**

14,112



Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	237,680,090

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AU : RIGHTS TRANCHE U	527,169
EP1AY : RIGHTS TRANCHE Y	332,523
EP1AZ : RIGHTS TRANCHE Z	90,139
EP1AAA : RIGHTS TRANCHE AA	296,468
EP1AAB : RIGHTS TRANCHE AB	296,468
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AG : RIGHTS TRANCHE G	504,481
EP1AH : RIGHTS TRANCHE H	677,383
EP1AI : RIGHTS TRANCHE I	765,515
EP1AF : RIGHTS TRANCHE F	84,552
EP1AE : RIGHTS TRANCHE E	31,159
EP1AD : RIGHTS TRANCHE D	21,108



EP1AL : RIGHTS TRANCHE L	105,303
EP1AV : RIGHTS TRANCHE V	84,276
EP1AW : RIGHTS TRANCHE W	84,276
EP1AS : RIGHTS TRANCHE S	527,169
EP1AT : RIGHTS TRANCHE T	527,169
EP1AA : RIGHTS TRANCHE A	31,650
EP1AB : RIGHTS TRANCHE B	47,833
EP1AC : RIGHTS TRANCHE C	117,586
EP1AAC : RIGHTS TRANCHE AC	708,164
EP1AAD : RIGHTS TRANCHE AD	708,164
EP1AAE : RIGHTS TRANCHE AE	708,168

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.