



Announcement Summary

Name of entity

E&P FINANCIAL GROUP LIMITED

Announcement type

New announcement

Date of this announcement

4/11/2024

ASX Security code and description of the class of +securities the subject of the buy-back

EP1 : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/11/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

EP1 : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

237,680,090

3A.7 Percentage of +securities the entity will offer to buy back

20.230000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

48,076,923

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.52000000

3A.9a.3 Capital component of buy-back price per +security

0.52000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

If EP1 receives Tenders for more than 48,076,923 Shares, EP1 will scale back Tenders to ensure that EP1 does not buy back more than the Buy-Back Limit. If the Scale Back occurs, Shares tendered into the Buy-Back by an Eligible Shareholder up to a value equal to the Scale Back Threshold, being a maximum of \$30,000 in aggregate, representing a maximum of 57,692 Shares, based on the Buy-Back Price of \$0.520 per Share (the Scale Back Threshold), will not be subject to any Scale Back.

3A.11 What will be done with fractional entitlements?

Fractions rounded down to the nearest whole number or fractions disregarded

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

The Share Buy-Back Offer Booklet was lodged on ASX on 4 November 2024 and can be accessed on the Company's website at www.eandp.com.au/investor-centre/.



Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?
No

3B.2 Are there any restrictions on foreign participation in the buy-back
Yes

3B.2a Please summarise the restrictions on foreign participation

An Excluded Foreign Shareholder is not entitled to participate in the Buy-Back. The Buy-Back Offer is not made to any Excluded Foreign Shareholder.

An Excluded Foreign Shareholder is any person who resides outside of Australia and New Zealand and also includes any person who is (or who is acting for the account or benefit of a person who is) in the United States, a US Person or a resident of a jurisdiction outside of Australia and New Zealand.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?
Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?
No



Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

4/11/2024

3C.5 +Record date for participation in the offer

8/11/2024

3C.6 +Ex Date

7/11/2024

3C.7 Buy-back offer open date

13/11/2024

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

13/11/2024

3C.9 Last day to extend the offer close date

4/12/2024

3C.10 Buy-back offer closing date

11/12/2024

3C.11 Anticipated date buy-back will occur

17/12/2024

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

12/12/2024

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

19/12/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

N/A.