

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	E&P Financial Group Limited
ABN	54 609 913 457

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony John Johnson
Date of last notice	21 September 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect	Indirect	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Von Jenner Super Pty Ltd <The Johnson Super A/C> (an entity controlled by Mr Johnson)	Von Jenner Super Pty Ltd <The Johnson Super A/C> (an entity controlled by Mr Johnson)	Von Jenner Super Pty Ltd <The Johnson Super A/C> (an entity controlled by Mr Johnson)
Date of change	1 November 2024	1 November 2024	N/A
No. of securities held prior to change	N/A	N/A	200,000
Class	Unlisted Unsecured Convertible Notes mandatorily convertible to ordinary shares on 1 May 2025	Attaching Call Options exercisable at \$0.52 expiring 31 October 2029	Fully Paid Ordinary Shares
Number acquired	900	86,539	N/A
Number disposed	N/A	N/A	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$90,000	Non-cash – free attaching options	N/A

+ See chapter 19 for defined terms.

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No. of securities held after change	900	86,539	200,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Placement of Convertible Notes and Attaching Options	Placement of Convertible Notes and Attaching Options	N/A

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.