



Announcement Summary

**Entity name**

E&P FINANCIAL GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 19, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
EP1	ORDINARY FULLY PAID	46,018,458	Cancellation pursuant to an equal access scheme buy-back	17/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

E&P FINANCIAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

**Registration Number**

ACN

609913457

**1.3 ASX issuer code**

EP1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

EP1 : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

46,018,458

**Reason for cessation**

Cancellation pursuant to an equal access scheme buy-back

**Date of cessation**

17/12/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 23,929,598.160000000000

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1 : ORDINARY FULLY PAID	191,661,632

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1AU : RIGHTS TRANCHE U	527,169
EP1AAF : RIGHTS TRANCHE AF	322,996
EP1AY : RIGHTS TRANCHE Y	36,055
EP1AZ : RIGHTS TRANCHE Z	90,139
EP1AAA : RIGHTS TRANCHE AA	296,468
EP1AAB : RIGHTS TRANCHE AB	296,468
EP1AAG : RIGHTS TRANCHE AG	322,996
EP1AAH : RIGHTS TRANCHE AH	169,999
EP1AG : RIGHTS TRANCHE G	109,373
EP1AH : RIGHTS TRANCHE H	244,646
EP1AI : RIGHTS TRANCHE I	260,027
EP1AF : RIGHTS TRANCHE F	41,217
EP1AE : RIGHTS TRANCHE E	31,159
EP1AD : RIGHTS TRANCHE D	21,108



EP1AV : RIGHTS TRANCHE V	84,276
EP1AW : RIGHTS TRANCHE W	84,276
EP1AAI : CONVERTIBLE NOTES	125,000
EP1AAJ : OPTION EXPIRING 31-OCT-2029 EX \$0.52	12,019,276
EP1AS : RIGHTS TRANCHE S	46,790
EP1AT : RIGHTS TRANCHE T	46,790
EP1AA : RIGHTS TRANCHE A	31,650
EP1AB : RIGHTS TRANCHE B	46,951
EP1AC : RIGHTS TRANCHE C	113,380
EP1AAC : RIGHTS TRANCHE AC	708,164
EP1AAD : RIGHTS TRANCHE AD	708,164
EP1AAE : RIGHTS TRANCHE AE	708,168

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.