



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Date of this announcement

Friday December 20, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EP1	ORDINARY FULLY PAID	120,331	20/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AV : RIGHTS TRANCHE V

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

84,276

The first date the options were exercised or other +convertible securities were converted

25/10/2024

The last date the options were exercised or other +convertible securities were converted

20/12/2024

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

20/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the period from 25 October 2024 and ended 20 December 2024 which were satisfied via transfer of ordinary shares from E&P Employee Investments Pty Limited.

Issue details

Number of +securities

84,276

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX



Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AY : RIGHTS TRANCHE Y

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

36,055

The first date the options were exercised or other +convertible securities were converted

25/10/2024

The last date the options were exercised or other +convertible securities were converted

20/12/2024

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

20/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the period from 25 October 2024 and ended 20 December 2024 which were satisfied via transfer of ordinary shares from E&P Employee Investments Pty Limited.

Issue details

Number of +securities

36,055





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	191,661,632

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AU : RIGHTS TRANCHE U	527,169
EP1AAF : RIGHTS TRANCHE AF	322,996
EP1AY : RIGHTS TRANCHE Y	0
EP1AZ : RIGHTS TRANCHE Z	90,139
EP1AAA : RIGHTS TRANCHE AA	296,468
EP1AAB : RIGHTS TRANCHE AB	296,468
EP1AAG : RIGHTS TRANCHE AG	322,996
EP1AAH : RIGHTS TRANCHE AH	169,999
EP1AG : RIGHTS TRANCHE G	109,373
EP1AH : RIGHTS TRANCHE H	244,646
EP1AI : RIGHTS TRANCHE I	260,027
EP1AF : RIGHTS TRANCHE F	41,217
EP1AE : RIGHTS TRANCHE E	31,159
EP1AD : RIGHTS TRANCHE D	21,108
EP1AV : RIGHTS TRANCHE V	0



EP1AW : RIGHTS TRANCHE W	84,276
EP1AAI : CONVERTIBLE NOTES	125,000
EP1AAJ : OPTION EXPIRING 31-OCT-2029 EX \$0.52	12,019,276
EP1AS : RIGHTS TRANCHE S	46,790
EP1AT : RIGHTS TRANCHE T	46,790
EP1AA : RIGHTS TRANCHE A	31,650
EP1AB : RIGHTS TRANCHE B	46,951
EP1AC : RIGHTS TRANCHE C	113,380
EP1AAC : RIGHTS TRANCHE AC	708,164
EP1AAD : RIGHTS TRANCHE AD	708,164
EP1AAE : RIGHTS TRANCHE AE	708,168