



ERA Energy Resources of Australia Ltd

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A member of the Rio Tinto Group

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NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Despatch of Entitlement Offer Information Booklet

Energy Resources of Australia Ltd (ACN 008 550 865/ASX: ERA) (**ERA** or **Company**) wishes to advise that the entitlement offer information booklet (**Offer Booklet**), together with a personalised Entitlement and Acceptance Form, is being despatched to eligible shareholders today. A copy of the Offer Booklet was lodged with ASX on Friday, 15 November 2019.

Yours sincerely

James O'Connell
Legal Counsel & Company Secretary
Energy Resources of Australia Ltd

About Energy Resources of Australia Ltd

Energy Resources of Australia Ltd (**ERA**) is one of the nation's largest uranium producers and operates the Ranger mine, Australia's longest continually operating uranium mine.

Together, ERA provides clean energy to the world and cares for people and country.

ERA has an excellent track record of reliably supplying customers. Uranium oxide has been produced at Ranger for more than 35 years. During that time, Ranger has produced in excess of 128,000 tonnes of uranium oxide.

ERA's Ranger mine is located eight kilometres east of Jabiru and 260 kilometres east of Darwin, in Australia's Northern Territory. ERA is a major employer in the Northern Territory and the Alligator Rivers Region.

Important Information

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be illegal. Neither the entitlements nor the New Shares to be offered and sold in the Entitlement Offer have been, or will be, registered under the U.S. Securities Act of 1933 (**U.S. Securities Act**) or the securities laws of any state or other jurisdiction of the United States.



Accordingly, the entitlements may not be exercised or taken up by, and the New Shares may not be offered or sold, directly or indirectly, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities law of any state or other jurisdiction of the United States. There will be no public offer of the entitlements or the New Shares in the United States.

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