



ASX Announcement

ERA notes Takeovers Panel interim orders

4 December 2019

Energy Resources of Australia Ltd (**ERA**) notes the announcement by the Takeovers Panel (**Panel**) dated today.

In accordance with the Panel's interim orders, ERA advises that, in relation to its proposed renounceable entitlement offer to be made under ERA's entitlement offer information booklet dated 15 November 2019 (**Entitlement Offer Information Booklet**):

- (a) trading in new shares on a deferred settlement basis will be suspended for 5 business days from 5 December 2019 until the commencement of trading on 12 December 2019; and
- (b) the following dates have been postponed by 5 business days:
 - (i) the close of the entitlement offer; and
 - (ii) all subsequent dates listed in the timetable on page 6 of the Entitlement Offer Information Booklet.

The updated timetable for the entitlement offer is set out below.

Event	Date
<i>Announcement of Entitlement Offer (including Investor Presentation)</i>	<i>Friday, 15 November 2019</i>
<i>ASX release of Offer Booklet, Cleansing Statement and Appendix 3B</i>	<i>Friday, 15 November 2019</i>
<i>Notice sent to all shareholders</i>	<i>Monday, 18 November 2019</i>
<i>Ex date</i>	<i>Tuesday, 19 November 2019</i>
<i>Entitlements trading on ASX begins on deferred settlement basis</i>	<i>Tuesday, 19 November 2019</i>
<i>Record date for eligibility in the Entitlement Offer</i>	<i>7:00pm (AEDT) on Wednesday, 20 November 2019</i>



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Event	Date
<i>Entitlement Offer opens</i>	<i>Friday, 22 November 2019</i>
<i>Mailing of personalised Entitlement and Acceptance Form and the Offer Booklet to Eligible Shareholders, and Entitlements allotted</i>	<i>Friday, 22 November 2019</i>
<i>Entitlement trading on ASX on normal settlement basis begins</i>	<i>Monday, 25 November 2019</i>
<i>Entitlements trading on ASX ends</i>	<i>Wednesday, 4 December 2019</i>
Trading of New Shares under the Entitlement Offer on ASX on deferred settlement basis suspended	Thursday, 5 December 2019
Suspension of trading of New Shares under the Entitlement Offer on deferred settlement basis lifted and trading begins	Thursday, 12 December 2019
Last day to extend the Entitlement Offer closing date	Friday, 13 December 2019
Entitlement Offer closes	5:00pm (AEDT) on Wednesday, 18 December 2019
Determination of allocation under Shortfall Facility and Shortfall Bookbuild	Friday, 20 December 2019
Notification of Shortfall to ASX	Monday, 23 December 2019
Issue of New Shares under the Entitlement Offer	Friday, 27 December 2019
New Shares under the Entitlement Offer commence trading on ASX on a normal settlement basis	Monday, 30 December 2019
Despatch of holding statements for New Shares under the Entitlement Offer	Monday, 30 December 2019

The balance of the timetable is indicative only, and ERA reserves the right to vary the dates in the timetable, subject to the requirements of the ASX Listing Rules and the Panel.

The Panel continues to conduct proceedings with regard to this matter. ERA will keep shareholders updated in relation to any material developments with respect to this matter.



ERA

For further information please contact:

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About Energy Resources of Australia Ltd

Energy Resources of Australia Ltd (**ERA**) is one of the nation's largest uranium producers and operates the Ranger mine, Australia's longest continually operating uranium mine.

Together, ERA provides clean energy to the world and cares for people and country.

ERA has an excellent track record of reliably supplying customers. Uranium oxide has been produced at Ranger for more than 35 years. During that time, Ranger has produced in excess of 128,000 tonnes of uranium oxide.

ERA's Ranger mine is located eight kilometres east of Jabiru and 260 kilometres east of Darwin, in Australia's Northern Territory. ERA is a major employer in the Northern Territory and the Alligator Rivers Region.

Website: www.energyres.com.au
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