



**ERA** Energy Resources of Australia Ltd

ABN 71 008 550 865  
A member of the Rio Tinto Group

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25 February 2020

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

## **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

Dear Sir/Madam

### **Energy Resources of Australia Ltd ACN 008 550 865 Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by Energy Resources of Australia Ltd (**Company** or **ERA**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). Where applicable, references in this notice to the Corporations Act are references to the Corporations Act as notionally modified by ASIC Corporations (Sale Offers By Controllers) Instrument 2016/81 and ASIC Corporations (Non-traditional rights issues) Instrument 2016/84.

As foreshadowed by its announcement dated 20 February 2020, the Company confirms it has today issued 3,173,658,136 new fully paid ERA ordinary shares (**New Shares**), comprising of:

- 2,429,557,732 New Shares at \$0.15 per share to persons who took up the entitlements under ERA's 6.13 for 1 pro-rata renounceable Entitlement Offer and applied for additional New Shares under the shortfall facility; and
- 82,000,000 New Shares at an issue price of \$0.15 per share to institutional and/or sophisticated investors to whom the shares were placed pursuant to the Shortfall Bookbuild conducted for the Company by Euroz Securities Limited; and
- 662,100,404 New Shares at \$0.15 per share to North Limited, underwriter of the Entitlement Offer, pursuant to the terms of the Underwriting Agreement dated 15 November 2019.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- (a) the Company issued the abovementioned New Shares without disclosure under Part 6D.2 of the Corporations Act;



- (b) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

In accordance with section 708A(6)(a) of the Corporations Act, this notice is given within 5 business days after the day on which the abovementioned New Shares were issued by ERA.

This document has been authorised for release to ASX by the ERA committee of directors responsible for the conduct of the Entitlement Offer.

**James O'Connell**  
**Legal Counsel & Company Secretary**  
**Energy Resources of Australia Ltd**

#### **About Energy Resources of Australia Ltd**

Energy Resources of Australia Ltd (ERA) operates the Ranger mine, Australia's longest continually operating uranium mine.

Together, ERA provides clean energy to the world and cares for people and country.

ERA has an excellent track record of reliably supplying customers. Uranium oxide has been produced at Ranger for more than 35 years. During that time, Ranger has produced in excess of 130,000 tonnes of uranium oxide.

ERA's Ranger mine is located eight kilometres east of Jabiru and 260 kilometres east of Darwin, in Australia's Northern Territory. ERA is a major employer in the Northern Territory and the Alligator Rivers Region.

#### **Important Information**

This document is issued by Energy Resources of Australia Ltd. This document is not a prospectus or offering document under Australian law or under any other law. It is for information purposes only and does not constitute an offer, invitation or recommendation to subscribe for, retain, purchase or sell any securities in the Company in any jurisdiction. This document does not constitute financial product advice and does not and will not form part of any contract for the acquisition of ERA ordinary shares.



This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be illegal. Neither the entitlements nor the New Shares to be offered and sold in the Entitlement Offer have been, or will be, registered under the U.S. Securities Act of 1933 (**U.S. Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be exercised or taken up by, and the New Shares may not be offered or sold, directly or indirectly, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities law of any state or other jurisdiction of the United States. There will be no public offer of the entitlements or the New Shares in the United States.

This document may not be released or distributed in the United States.