



MARKET RELEASE

26 July 2006

MINERAL RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

Mineral Resources Limited ("the Company") was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 26 July 2006.

Official Quotation of the following securities will commence at 11.15 am E.S.T. (9.15 am WST) on Friday, 28 July 2006

The following information is released as pre-quotation disclosure.

1. Appendix 1A
2. Distribution schedule - Appendix 1A, paragraph 48.
3. Top 20 holders.
4. Constitution.
5. Terms and Conditions of options of the employee incentive plan.
6. Number and escrow period of voluntary restricted securities.
7. A corporate governance statement.

Security Code: MIN

A handwritten signature in black ink, appearing to read 'Ben Donovan', is written over a horizontal line.

Ben Donovan
Advisor, Issuers