



Mineral Resources Limited

ACN 118 549 910

Securities Subject to Voluntary Escrow

34,693,937 fully paid ordinary shares held by directors

22,514,862 fully paid ordinary shares held by related party vendors

The escrow period commences on the date of quotation and ends at the earlier of 7 days after the date on which the Company lodges its financial report for the financial year ending 30 June 2007 with ASIC or 8 October 2007.