



Mineral Resources Limited

25 Wellard Street
Bibra Lake WA 6163
Ph 08 9437 7000
Fax 08 9434 4955

ABN 33 118 549 910
ACN 118 549 910

**NOTICE THAT BIDDER'S STATEMENT AND OFFERS HAVE BEEN SENT
IN ACCORDANCE WITH SECTION 633(1) ITEM 6**

(CORPORATIONS ACT 2001 SECTION 633(1), ITEMS 7, 8 & 9)

TO: POLARIS METALS NL (ABN 18 085 223 570)

AND TO: AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

AND TO: ASX LIMITED

**OFF MARKET TAKEOVER BID BY MINERAL RESOURCES LIMITED FOR ALL THE ORDINARY SHARES
AND UNLISTED OPTIONS IN POLARIS METALS NL**

Mineral Resources Limited (ABN 33 118 549 910) gives notice in accordance with Items 7, 8 & 9 of section 633(1) of the Corporations Act 2001 that it has today completed the sending, as required by item 6 of section 633(1) of the Corporations Act, of the bidder's statement dated 17 September 2009 containing offers to acquire all of the fully paid ordinary shares and unlisted options in Polaris Metals NL (ABN 18 085 223 570) (**Polaris**), and that such offers were each dated 23 September 2009.

Dated: 24 September 2009

**Bruce Goulds
Company Secretary
Mineral Resources Limited**