



# Mineral Resources Limited

ABN 33 118 549 910

## THIRD SUPPLEMENTARY BIDDER'S STATEMENT

by Mineral Resources Limited (ACN 118 549 910) in respect of the offer to acquire all of the fully paid ordinary shares in Mesa Minerals Limited (ACN 009 113 160)

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### 1. INTRODUCTION

This document is the third supplementary bidder's statement (**Third Supplementary Bidder's Statement**) by Mineral Resources Limited (**MRL**) dated 22 April 2010 under section 643 of the *Corporations Act 2001* (**Corporations Act**) in relation to the off-market takeover offer (**Offer**) by MRL to acquire all of the issued fully paid ordinary shares in Mesa Minerals Limited (**Mesa**) as set out in MRL's bidder's statement dated and lodged with the Australian Securities and Investments Commission (**ASIC**) on 6 April 2010 (**Original Bidder's Statement**).

This Third Supplementary Bidder's Statement has been prepared by MRL to ensure that full information has been provided to Mesa Shareholders in respect of the Offer made by MRL.

A copy of this Third Supplementary Bidder's Statement was lodged with the ASIC on 22 April 2010. Neither the ASIC nor any of its officers takes any responsibility for the contents of this Third Supplementary Bidder's Statement.

This Third Supplementary Bidder's Statement supplements, and must be read together with, the Original Bidder's Statement and MRL's first supplementary bidder's statement dated 12 April 2010 and second supplementary bidder's statement dated 16 April 2010.

Unless the context otherwise requires, defined terms in the Original Bidder's Statement (as amended) have the same meaning in this Third Supplementary Bidder's Statement. This Third Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Original Bidder's Statement.

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### 2. MRL AWARDED 19 MTPA CRUSHING CONTRACT FOR FMG CHRISTMAS CREEK IRON ORE PROJECT

On 20 April 2010, MRL announced that its subsidiary, Crushing Services International, is in the process of finalising documentation on the largest BOO crushing contract ever awarded in Australia to provide crushing and processing services for the Fortescue Metals Group Christmas Creek iron ore project in Western Australia.

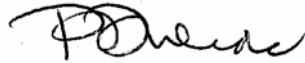
Further information on this matter is contained in the announcement released to the ASX on 20 April 2010.

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**3. APPROVAL OF THE THIRD SUPPLEMENTARY BIDDER'S STATEMENT**

This Third Supplementary Bidder's Statement has been approved unanimously by a resolution passed by all of the directors of MRL on 22 April 2010.

Signed for and on behalf of  
**Mineral Resources Limited**



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**Mr Peter Wade**  
**Director**