

31 March 2014

Company Announcements
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Mineral Resources Dividend Reinvestment Plan Price Allocation

Mineral Resources Limited (**ASX:MIN, MRL**) advises that the allocation price for shares to be issued through the Dividend Reinvestment Plan (DRP) for the interim dividend to be paid on 10th April 2014 is **\$11.41**.

The allocation price for shares has been determined in accordance with the rules of the DRP, which for the 2014 interim dividend is calculated as the daily volume weighted average price of all ordinary shares sold on the ASX during the five trading days immediately following the record date of 20th March 2014.

Shares are expected to be issued to participants in the DRP on the 10th April 2014.

Yours sincerely



Bruce Goulds

Company Secretary

Mineral Resources Limited Company Profile

Mineral Resources Limited is a leading, integrated, Australian based mining services and processing company with operations in contract crushing, general mine services, infrastructure provision and recovery of base metal concentrate for export. Operations are supplemented by rehabilitation and sale of heavy duty crushing and processing equipment, hire of engineering and crushing fleet plant and workshop manufacture of polyethylene pipe fittings and components.

Comprising long standing core businesses reporting as a single entity, PIHA Pty Ltd, Crushing Services International, Pty Ltd Process Minerals International Pty Ltd, Polaris Metals Pty Ltd and Mesa Minerals Limited,

Mineral Resources Limited has developed a strong reputation for the cost effective delivery of its services and products to the resources and infrastructure sectors.

Telephone: (08) 9329 3600

www.mineralresources.com.au