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Mt Marion Lithium Project Offtake and Equity Investment

Transaction unconditional

Neometals Ltd (ASX: NMT) ("Neometals") and Mineral Resources Limited (ASX: MIN) ("MIN" – via its wholly owned subsidiary, Process Minerals International Pty Ltd) refer to their previous announcements regarding the execution of formal agreements with China's second largest lithium producer, Jiangxi Ganfeng Lithium Co., Ltd ("Ganfeng"), in respect of Ganfeng's equity investment in the Mount Marion Lithium Project.

Neometals and MIN are pleased to advise that the transaction is now unconditional. Financial close is expected to occur within the next 2 weeks.

ENDS

For further information, please contact:

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