

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **VENTUREX RESOURCES LIMITED**ACN/ARSN **ACN 122 180 205****1. Details of substantial holder (1)**Name **MINERAL RESOURCES LIMITED**ACN/ARSN (if applicable) **ACN 118 549 910**There was a change in the interests of the substantial holder on **30/07/2021**The previous notice was given to the company on **18/06/2021**The previous notice was dated **18/06/2021****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Fully paid ordinary shares</b>	<b>83,442,497</b>	<b>13.79%</b>	<b>102,097,851</b>	<b>15.00%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/07/21	Refer Annexure A	<b>Exercise of options for ordinary shares from the Venturex Resources Limited Entitlement Offer Prospectus</b>	\$1,884,160.62	<b>18,655,354 Fully paid ordinary shares</b>	<b>18,655,354</b>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Mineral Resources Limited</b>	<b>Mineral Resources Limited</b>	<b>Mineral Resources Limited</b>	<b>Fully paid ordinary shares</b>	<b>102,097,851 fully paid ordinary shares</b>	<b>102,097,851</b>

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	<b>No change</b>

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>Mineral Resources Limited</b>	<b>1 Sleat Road, Applecross WA 6153</b>

**Signature**

print name **Derek Oelofse** capacity **Group Financial Controller/Company Secretary**

sign here  date **4/08/2021**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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THIS IS ANNEXURE 'A' OF 3 PAGES REFERRED TO IN FORM 604 'NOTICE OF CHANGE  
OF INTERESTS OF SUBSTANTIAL HOLDER' LODGED BY MINERAL RESOURCES  
LIMITED IN RELATION TO VENTUREX RESOURCES LIMITED ACN 122 180 205

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Print Name      Derek Oelofse

Capacity: Group Financial Controller/Company Secretary

Sign Here



Date      4/08/2021

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**3. Details of relevant interests**

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mineral Resources Limited	Holder of the securities	102,097,851 Ordinary shares
Crushing Services International Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
P.I.H.A. Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Process Minerals International Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Polaris Metals Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Eclipse Minerals Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Auvex Resources Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Mineral Resources (Equipment) Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Everthere Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
PIHA (Water) Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Steelpile Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Kumina Iron Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
MRL Asset Management Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Vigor Materials Handling Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
MRL Rail Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
MIS. Carbonart Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Flotar Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 611 495 268 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 611 494 912 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Wodgina Lithium Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Mineral Resources Transport Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 616 667 442 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 616 677 797 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 616 678 249 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Reed Advanced Minerals Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Reed Industrial Minerals Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Onslow Iron Pty Ltd (formerly ACN 612 668 201 Pty Ltd)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Bulk Ore Shuttle Systems Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Cattamarra Farms Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Energy Resources Limited	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 623 115 088 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 625 973 006 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Yilgarn Iron Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Iron Resources Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Graphite Resources Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Magnetite Mineral Resources Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Lithium Mineral Resources Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Bauxite Mineral Resources Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 629 927 911 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
MinRes Health Pty Ltd (ACN 629 928 150)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 629 923 753 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 632 334 037 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Onslow Steel Pty Ltd (ACN 632 334 671)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 632 334 975 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 634 817 244 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 634 841 811 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
MARBL Lithium Operations Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
MinRes Marine Pty Ltd (ACN 638 643 919)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Mineral Resources Rail Pty Ltd (ACN 638 631 259)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
MinRes Properties Pty Ltd (ACN 638 657 486)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Buckland Minerals Transport Pty Ltd (ACN 152 574 082)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Bungaroo South Pty Ltd (ACN 152 574 528)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Cape Preston Logistics Pty Ltd (ACN 152 574 233)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 641 843 987 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Resource Development Group Limited (ACN 149 028 142)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil

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Central Systems Pty Ltd (ACN 107 284 319)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Mineral Solutions Australia Pty Ltd (ACN 626 914 458)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Comcen Pty Ltd (ACN 161 487 930)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Crushing Solutions Pty Ltd (ACN 151 387 709)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Aggregate Crushing Australia Pty Ltd (ACN 147 325 228)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Ore Sorting Australia Pty Ltd (ACN 608 847 445)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Wonmunna Iron Ore Pty Ltd (ACN 169 151 777)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Location 53 Pty Ltd (ACN 618 320 773)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Hedland Iron Pty Ltd (ACN 648 974 681)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
ACN 649 012 395 Pty Ltd	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Ashburton Properties Pty Ltd (ACN 649 043 112)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Australian Garnet Pty Ltd (ACN 646 741 157)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil
Hitec Energy Pty Ltd (ACN 140 725 962)	Pursuant to section 608 of the Corporations Act 2001 (Cth)	Nil