

26 April 2022

Mineral Resources Limited Announces Proposed Offering of up to US\$1 Billion Senior Unsecured Notes

Mineral Resources Limited (ASX: MIN) (“MinRes”) today announced that it intends to offer, subject to market and other conditions, up to an aggregate principal amount of US\$1 billion of Senior Unsecured Notes due 2027 and Senior Unsecured Notes due 2030 (together, the “Notes”).

The Notes will only be offered to persons reasonably believed to be qualified institutional buyers, pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the “Securities Act”), and to certain persons outside the United States in offshore transactions in reliance on Regulation S under the Securities Act.

MinRes intends to use the cash proceeds from the offering for general corporate purposes, including for capital expenditures.

The Notes will be guaranteed by certain wholly-owned subsidiaries of MinRes.

This announcement does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering memorandum. The Notes are not being registered under the Securities Act nor the securities laws of Australia nor any other jurisdiction. The Notes may not be offered nor sold in the United States without registration under the Securities Act or an applicable exemption from such registration requirements.

ENDS

This announcement dated 26 April 2022 has been authorised for release to the ASX by Mark Wilson, Chief Financial Officer and Company Secretary.

For further information, please contact:

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About Mineral Resources

Mineral Resources Limited (ASX: MIN) is a Perth-based leading mining services provider, with a particular focus on the iron ore and lithium sectors in Western Australia. Using technical know-how and an innovative approach to deliver exceptional outcomes, Mineral Resources has become one of the ASX’s best-performing contractors since listing in 2006.