



## Announcement Summary

---

**Entity name**

MINERAL RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 02, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MIN	ORDINARY FULLY PAID	152,804	02/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

MINERAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

118549910

### 1.3 ASX issuer code

MIN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

2/3/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jan-2023 13:49	Update - Update - Proposed issue of securities - MIN	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This issue represents the scrip consideration for acceptances received under MinRes' bid for Norwest Energy NL shares under the Bidder's Statement dated 16 December 2022 (as varied and supplemented from time to time) for the period from 21 February 2023 to 23 February 2023. Future issues will take place as payment of scrip consideration for any further acceptances under the bid.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

MIN : ORDINARY FULLY PAID

**Issue date**

2/3/2023

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

152,804

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued as consideration for NWE shares by MIN under the takeover bid. One MinRes Share for every 1,300 NWE Shares (fractional entitlements rounded down to the nearest whole number).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

86.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Norwest Energy Shareholders who accept are entitled to receive one (1) MinRes (ASX:MIN) share for every 1,300 Norwest shares (fractional entitlements rounded down to the nearest whole number). The implied value of \$86.00 per share is based on the last closing price of MinRes<sub>z</sub> shares on 01/03/2023, being the last trading day before release of this Appendix 2A



Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MIN : ORDINARY FULLY PAID	192,144,897

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
---	---