

6 April 2023

MinRes' Offer for Norwest – Acceptance Facility Established

Mineral Resources Limited (**ASX: MIN**) (**MinRes**) refers to its off-market takeover bid (**Offer**) to acquire all the issued fully paid ordinary shares in Norwest Energy NL (**ASX: NWE**) (**Norwest**) that it does not already own, which is due to close at **7:00pm (Sydney time) on Saturday, 29 April 2023** (unless further extended or withdrawn).

As noted in its letter to Norwest shareholders dated 30 March 2023, MinRes confirms it has now established the facility (**Acceptance Facility**) whereby Norwest shareholders can indicate their intention to accept MinRes' Offer but without being obliged to do so unless MinRes acquires a combination of relevant interest (as a result of acceptances of the Offer) and indications under the Acceptance Facility of 80% or more of Norwest.

An explanation of the terms of the Acceptance Facility and how to participate is set out in the letter to Norwest shareholders dated 6 April 2023, a copy of which is attached to this announcement.

If you have any questions in relation to the Acceptance Facility or the related documents, please contact the Offer Information Line on 1300 916 995 (within Australia) or +61 3 9415 4653 (outside Australia).

ENDS

This announcement has been authorised for release to the ASX by Derek Oelofse, Group Financial Controller and Company Secretary. For further information, please contact:

Chris Chong
Investor Relations Manager
T: +61 8 9315 0213
E: chris.chong@mrl.com.au

Peter Law
Media Manager
T: +61 482 925 422
E: peter.law@mrl.com.au

About Mineral Resources

Mineral Resources Limited (ASX: MIN) (MinRes) is a leading diversified resources company, with extensive operations in lithium, iron ore, energy and mining services across Western Australia. With a focus on people and innovation, MinRes has become one of the ASX's best-performing companies since listing in 2006. For more information, visit www.mineralresources.com.au.

6 April 2023

Dear Norwest Shareholder,

MINRES' OFFER FOR NORWEST – ACCEPTANCE FACILITY ESTABLISHED

Mineral Resources Limited (ACN 118 549 910) (**MinRes**) refers to its off-market takeover bid for all the fully paid ordinary shares in Norwest Energy NL (ACN 078 301 505) (**Norwest**) (**Offer**), which is due to close at **7:00pm (Sydney time) on Saturday, 29 April 2023** (unless further extended or withdrawn).

Acceptance Facility

As noted in MinRes' Bidder's Statement for the Offer dated 16 December 2022 (**Bidder's Statement**), Norwest shareholders may be eligible to elect a rollover for capital gains tax purposes if MinRes acquires 80% of the Norwest shares under the Offer.

Accordingly, MinRes has established a facility (**Acceptance Facility**) whereby Norwest Shareholders can indicate their intention to accept MinRes' Offer but without being obliged to do so unless MinRes acquires a combination of relevant interest (as a result of acceptances of the Offer) and indications under the Acceptance Facility in respect of **80% or more of Norwest shares** by 7.00pm (Sydney time) on the date that is two business days prior to the close of the Offer (**Rollover Condition**).

Norwest Shareholders can now either:

- accept the Offer by following the instructions set out on the Acceptance Form by email; or
- participate in the Acceptance Facility in accordance with the instructions set out below to indicate their intention to accept the Offer (but without being obliged to do so unless and until the Rollover Condition is satisfied).

Further details on the Acceptance Facility are set out in Annexure A to this letter.

How to accept the Offer or participate in the Acceptance Facility

All Norwest shareholders should have received an Acceptance Form with MinRes' Bidder's Statement, including instructions on how to accept. You will receive your MinRes shares within seven (7) business days of your acceptance.

To participate in the Acceptance Facility, a Norwest Shareholder should simply:

- complete the Appointment Form enclosed with this letter; and
- send the completed Appointment Form together with a completed Acceptance Form by email to corpactprocessing@computershare.com.au

The Appointment Form is also available by calling the Offer Information Line on 1300 916 995 (within Australia) or +61 3 9415 4653 (outside Australia). Note that Custodians holding shares should complete the Custodian Direction rather than the Acceptance Form.

Norwest Shareholders are urged to **ACCEPT MinRes' Offer (or should they choose, participate in the Acceptance Facility) without delay.**

If you have any queries in relation to the Offer, or wish to request a new Acceptance Form, please contact the Offer Information Line on the following phone numbers:

Within Australia (toll-free): 1300 916 995

Outside Australia: +61 3 9415 4653

Yours faithfully,



Chris Ellison
Managing Director
Mineral Resources Limited

This announcement has been authorised for release to the ASX by Mark Wilson, Chief Financial Officer and Company Secretary.

Annexure A – Further Detail on Facility

Operation of the Facility

The Facility will be operated by Computershare Clearing Pty Limited ACN 063 826 228 (**Facility Agent**) in accordance with the Facility terms of appointment (**Terms of Appointment**).

The Facility will operate as follows:

- (a) If you decide to participate in the Facility, you will provide to the Facility Agent a duly completed appointment of Facility Agent form (**Appointment Form**), together with:
 - (i) if you are the registered shareholder of your Norwest Shares, a duly completed acceptance and transfer form for MinRes' Offer in respect of all your Norwest Shares (**Acceptance Form**); or
 - (ii) if your Norwest Shares are held by a custodian (such as a nominee) (**Custodian**), a duly completed and executed direction to your Custodian to accept MinRes' Offer in respect of all your Norwest Shares (**Custodian Direction**),(collectively, **Acceptance Instructions**).
- (b) The Acceptance Instructions should be provided to the Facility Agent by post or by email to: corpactprocessing@computershare.com.au.
- (c) The Facility Agent will hold the completed Acceptance Form and/or Custodian Direction in accordance with the terms set out in the Appointment Form. Acceptance Instructions lodged with the Facility Agent will demonstrate the intention of the relevant Norwest Shareholder to accept MinRes' Offer, but will not constitute an actual acceptance of MinRes' Offer while they are held by the Facility Agent.
- (d) MinRes may deliver a letter to the Facility Agent (**Confirmation Letter**) confirming that the Rollover Condition has been met at any time prior to the close of MinRes' Offer, which is currently 7.00pm (Sydney time) on Saturday, 29 April 2023 (unless further extended or withdrawn). For the purposes of determining whether the Rollover Condition has been met, MinRes will be taken to have an aggregate interest in the sum of:
 - (i) the number of Norwest Shares in which MinRes has a relevant interest (including as a result of receiving actual acceptances of MinRes' Offer); and
 - (ii) the number of Norwest Shares in respect of which Acceptance Instructions have been received under the Facility (as advised by the Facility Agent to MinRes).
- (e) Upon the Facility Agent receiving the Confirmation Letter from MinRes, the Facility Agent will, as soon as is reasonably practicable:
 - (i) deliver the Acceptance Form to Computershare Investor Services Pty Limited (ACN 078 279 277) (in the case of Issuer Sponsored Holdings) or to the relevant Controlling Participant (in the case of CHESS Holdings);
 - (ii) deliver the Custodian Direction to the relevant Custodian(s); and/or

- (iii) direct the relevant Norwest Shareholder to initiate acceptance of MinRes's Offer in accordance with Rule 14.14 of the ASX Settlement Operating Rules.
- (f) You will retain all rights and control over your Norwest Shares and will be able to withdraw your Acceptance Form or Custodian Direction by submitting a withdrawal notice to the Facility Agent in writing (including by email) (**Withdrawal Notice**). The Facility Agent must return the Acceptance Instructions to the Norwest Shareholder promptly upon:
 - (i) receipt of a written request (including by email) from you at any time prior to the Facility Agent receiving the Confirmation Letter from MinRes; or
 - (ii) MinRes terminating its arrangements with the Facility Agent in respect of the Facility.

Once MinRes has delivered the Confirmation Letter to the Facility Agent, you can no longer withdraw your Acceptance Form or Custodian Direction.

The Facility Agent will receive reasonable fees from MinRes for acting as Facility Agent. Norwest Shareholders pay no fees for this service.

Disclosure

The Facility Agent will inform MinRes on each Business Day of the number of Norwest Shares in respect of which Acceptance Instructions have been received on the previous Business Day. MinRes will treat any Norwest Shares the subject of the Facility as shares over which it has a relevant interest for the purpose of disclosure requirements in Chapter 6 of the Corporations Act. When MinRes discloses its voting power in that regard, it will do so in a way that distinguishes the Norwest Shares that are the subject of the Facility.

Participating in the Facility

If you wish to participate in the Facility, please provide to the Facility Agent by email to corpactprocessing@computershare.com.au:

- (a) a completed and executed Appointment Form; and
- (b) a completed and executed:
 - (i) Acceptance Form; and/or
 - (ii) in respect of Norwest Shares held by a custodian, Custodian Direction (one copy for MinRes and one copy for the Custodian).

The Acceptance Form or Custodian Direction will apply to all of the Norwest Shareholder's Norwest Shares. Persons holding parcels as trustee or nominee for another person may participate in the Facility as if a separate Offer had been made in relation to each parcel.

Other

A copy of the Appointment Form, Terms of Appointment, Acceptance Form, Custodian Direction and Withdrawal Notice will be provided to Norwest Shareholders upon request by either calling the Offer Information Line on 1300 916 995 (within Australia) or +61 3 9415 4653 (outside Australia). Norwest Shareholders can provide their Appointment Form, together with their Acceptance Form or Custodian

Direction, to the Facility Agent by post or email (at the contact details set out in the forms) or by email to corpactprocessing@computershare.com.au.

The Terms of Appointment contain warranties, limitations of liability and releases in favour of the Facility Agent.

The Facility Agent is not providing advice or making any recommendation in relation to the Norwest Shareholder's participation in the Acceptance Facility.

Mineral Resources Limited

ACN 118 549 910

Return your Form:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia



By Email:

corpactprocessing@computershare.com.au

For all enquiries:

Phone:

(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

NWE_TK

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001



Takeover Acceptance Form

ISSUER

Your form must be received by the end of the Offer Period.

This form and the Bidder's Statement are important documents that require your immediate attention. This form relates to an offer ("Offer") by Mineral Resources Limited ("MinRes") (ACN 118 549 910) to acquire all of your Shares in Norwest Energy NL ("Norwest") (ACN 078 301 505) the terms of which are set out in the Bidder's Statement from MinRes dated 16 December 2022 as replaced or supplemented (the "Bidders Statement"). Capitalised terms used in this form have the same meaning as in the Bidder's Statement, unless otherwise defined.

If you are in doubt about how to deal with this Offer, please contact your financial or other professional advisor.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on the latest copy of the Norwest register, as provided to MinRes. The current address recorded by MinRes is printed above and overleaf. If you have recently bought or sold Shares your holding may differ from that shown. If you have already sold all your Shares in Norwest, do not complete or return this form.

Step 2: Accept the Offer

Only sign and return this form if you wish to accept the Offer. If you accept the Offer, you will be deemed to have accepted the Offer for ALL of your Norwest Shares.

You have the option to either:

- accept the Offer only (Option 1); or
- participate in the Acceptance Facility (Option 2), the effect of which is explained in the letter to Norwest shareholders dated 6 April 2023.

Participating in the Acceptance Facility is at your discretion. If you purport to elect both Option 1 and Option 2, you will be deemed to have elected Option 1.

Step 3: Foreign tax resident Norwest Shareholders Declaration

Please refer to section 10.4 of the Bidder's Statement for further details before completing step 3 overleaf. If you mark the box in step 3, MinRes WILL withhold a sufficient portion of the Offer consideration otherwise payable to you to enable the payment of 12.5% Capital Gains Tax (CGT) withholding tax to the Australian Taxation Office.

Step 4: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

Companies: Where the holding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

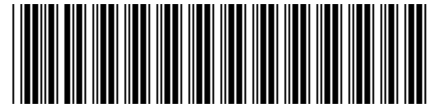
- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

Overseas Companies: Where the holding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



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Takeover Acceptance Form

For your security keep your SRN/
HIN confidential.

STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Offer Details: Securityholding as at Register Date:

2000

STEP 2 Accept the Offer

Please mark to indicate your election

You will need to place an "X" in either the Option 1 box or the Option 2 box below. If you do not mark a box or if you mark both the boxes, by signing and returning this Acceptance Form, you will have expressly and unconditionally accepted the Offer in accordance with Option 1. Further details with respect to each option are set out below.

OPTION 1 - Accept the Offer

Norwest Shareholders can accept the Offer by placing an "X" in the below box and signing and returning this Acceptance Form. By accepting the Offer, you are accepting the Offer for ALL the Norwest Shares as recorded by the Bidder as being held by you at the date your acceptance is processed (even if different to the number stated above). The consideration payable under the terms of the Offer is set out in the Bidder's Statement.

I accept the Offer for ALL the Norwest Shares held by me at the date my acceptance is processed.

OR

Only mark the below box if you intend to appoint the Facility Operator to accept the Offer subject to the terms of the Acceptance Facility

OPTION 2 - Participate in the Acceptance Facility

The Bidder has established the Acceptance Facility which is open to all Norwest Shareholders who have not accepted the Offer. The Acceptance Facility has been established to provide Norwest Shareholders with the ability to register their support for the Offer by indicating their intention to accept MinRes Offer but without being obliged to do so unless MinRes acquires a combination of relevant interest (as a result of acceptances of the Offer) and indications under the Acceptance Facility in respect of 80% or more of Norwest shares by 7.00pm (Sydney time) on the date that is two business days prior to the close of the Offer (Rollover Condition).

I appoint the Facility Operator to act on my behalf in respect of the Acceptance Facility.

STEP 3 Foreign tax resident Norwest Shareholders Declaration

Please refer to section 10.4 of the Bidder's Statement for further details before completing the below section.

By leaving this box blank, I/we declare that

- I/we am/are an Australian tax resident Norwest Shareholder; or
- I/we am/are not Australian tax resident and I/we together with my/our associates, have held less than 10% of the Norwest Shares at the time of accepting the Offer or for a continuous 12 month period during the two years preceding that time.

By marking this box, I/we declare that:

- I/we am/are a foreign tax resident Norwest Shareholder; and
- I/we am/are not Australian tax resident and I/we together with my/our associates, have held 10% or more of the Norwest Shares at the time of accepting the Offer or for a continuous 12 month period during the two years preceding that time

STEP 4 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary
(cross out titles as applicable)

Contact
Name _____

Contact Daytime
Telephone _____

Date ____ / ____ / ____

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited ("CIS") for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by Mineral Resources Limited. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Mineral Resources Limited or to third parties upon direction by Mineral Resources Limited where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Mineral Resources Limited

ACN 118 549 910

NWE_TK

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Return your Form:



To Your Controlling Participant:

Return this form directly to your stockbroker



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia



By Email:

corpactprocessing@computershare.com.au

For all enquiries:

Phone:



(within Australia) 1300 850 505

(outside Australia) +61 3 9415 4000

Takeover Acceptance Form

CHES

Your form must be received with sufficient time to allow processing prior to the end of the Offer Period.

This form and the Bidder's Statement are important documents that require your immediate attention. This form relates to an offer ("Offer") by Mineral Resources Limited ("MinRes") (ACN 118 549 910) to acquire all of your Shares in Norwest Energy NL ("Norwest") (ACN 078 301 505) the terms of which are set out in the Bidder's Statement from MinRes dated 16 December 2022 as replaced or supplemented (the "Bidders Statement"). Capitalised terms used in this form have the same meaning as in the Bidder's Statement, unless otherwise defined.

If you are in doubt about how to deal with this Offer, please contact your financial or other professional advisor.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on the latest copy of the Norwest register, as provided to MinRes. The current address recorded by MinRes is printed above and overleaf. If you have recently bought or sold Shares your holding may differ from that shown. If you have already sold all your Shares in Norwest, do not complete or return this form.

Step 2: Accept the Offer

Only sign and return this form if you wish to accept the Offer. If you accept the Offer, you will be deemed to have accepted the Offer for ALL of your Norwest Shares.

You have the option to either:

- accept the Offer only (Option 1); or
- participate in the Acceptance Facility (Option 2), the effect of which is explained in the letter to Norwest shareholders dated 6 April 2023.

Participating in the Acceptance Facility is at your discretion. If you purport to elect both Option 1 and Option 2, you will be deemed to have elected Option 1.

As your Norwest Shares are in a CHES holding, you may contact your Controlling Participant directly (normally your stockbroker) with instructions to accept the Offer. If you do this, your Controlling Participant will provide you with details as to what they require in order to accept the Offer on your behalf. If you want MinRes to contact your Controlling Participant on your behalf, sign and return this form to the address above so that it is received in sufficient time to allow your instruction to be acted upon by the close of the Offer Period. This will authorise MinRes and Computershare Investor Services Pty Limited ("CIS") to request your Controlling Participant to initiate acceptance of the Offer on your behalf.

You should allow sufficient time for your Controlling Participant or MinRes to initiate the acceptance of MinRes's Offer on your behalf. Neither MinRes or CIS will be responsible for any delays incurred by the process of requesting your Controlling Participant to accept the Offer.

If you elect to participate in the Acceptance Facility, you must complete the Acceptance Form and send it and the Custodian Direction (if applicable) to the address above. You cannot participate in the Facility by contacting, or sending this Acceptance Form to, your Controlling Participant.

By signing this form, you warrant to MinRes (and authorise MinRes to warrant on your behalf) that you have full legal and beneficial ownership of the Shares to which this form relates and that MinRes will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

Step 3: Foreign tax resident Norwest Shareholders Declaration

Please refer to section 10.4 of the Bidder's Statement for further details before completing step 3 overleaf. If you mark the box in step 3, MinRes WILL withhold a sufficient portion of the Offer consideration otherwise payable to you to enable the payment of 12.5% Capital Gains Tax (CGT) withholding tax to the Australian Taxation Office.

Step 4: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

Companies: Where the holding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

Overseas Companies: Where the holding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



X 2222222222 I ND

Takeover Acceptance Form

For your security keep your SRN/
HIN confidential.

STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Controlling Participant Identifier:

Offer Details: Securityholding as at Register Date:

2000

STEP 2 Accept the Offer

Please mark to indicate your election

You will need to place an "X" in either the Option 1 box or the Option 2 box below. If you do not mark a box or if you mark both the boxes, by signing and returning this Acceptance Form, you will have expressly and unconditionally accepted the Offer in accordance with Option 1. Further details with respect to each option are set out below.

OPTION 1 - Accept the Offer

Norwest Shareholders can accept the Offer by placing an "X" in the below box and signing and returning this Acceptance Form. By accepting the Offer, you are accepting the Offer for ALL the Norwest Shares as recorded by the Bidder as being held by you at the date your acceptance is processed (even if different to the number stated above). The consideration payable under the terms of the Offer is set out in the Bidder's Statement.

I accept the Offer for ALL the Norwest Shares held by me at the date my acceptance is processed.

OR

Only mark the below box if you intend to appoint the Facility Operator to accept the Offer subject to the terms of the Acceptance Facility

OPTION 2 - Participate in the Acceptance Facility

The Bidder has established the Acceptance Facility which is open to all Norwest Shareholders who have not accepted the Offer. The Acceptance Facility has been established to provide Norwest Shareholders with the ability to register their support for the Offer by indicating their intention to accept MinRes Offer but without being obliged to do so unless MinRes acquires a combination of relevant interest (as a result of acceptances of the Offer) and indications under the Acceptance Facility in respect of 80% or more of Norwest shares by 7.00pm (Sydney time) on the date that is two business days prior to the close of the Offer (Rollover Condition).

I appoint the Facility Operator to act on my behalf in respect of the Acceptance Facility.

STEP 3 Foreign tax resident Norwest Shareholders Declaration

Please refer to section 10.4 of the Bidder's Statement for further details before completing the below section.

By leaving this box blank, I/we declare that

- I/we am/are an Australian tax resident Norwest Shareholder; or
- I/we am/are not Australian tax resident and I/we together with my/our associates, have held less than 10% of the Norwest Shares at the time of accepting the Offer or for a continuous 12 month period during the two years preceding that time.

By marking this box, I/we declare that:

- I/we am/are a foreign tax resident Norwest Shareholder; and
- I/we am/are not Australian tax resident and I/we together with my/our associates, have held 10% or more of the Norwest Shares at the time of accepting the Offer or for a continuous 12 month period during the two years preceding that time

STEP 4 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary
(cross out titles as applicable)

Contact
Name

Contact Daytime
Telephone

Date / /

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited ("CIS") for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by Mineral Resources Limited. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Mineral Resources Limited or to third parties upon direction by Mineral Resources Limited where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

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Computershare +

Appointment Form

| | |
|----------------|--|
| Send to | Computershare Clearing Pty Limited |
| Email: | corpactprocessing@computershare.com.au |
| Attn: | Corporate Actions |

This appointment of facility agent form (**Appointment Form**) relates to the acceptance facility (**Facility**) that has been arranged by Mineral Resources Limited (ACN 118 549 910) (**MinRes**) in respect of its offer to acquire all of the fully paid ordinary shares in Norwest Energy NL (ACN 078 301 505) (**Norwest Offer**). This Appointment Form must be read together with the Bidder's Statement dated 16 December 2022 (**Bidder's Statement**) (as supplemented and varied) in connection with the Offer. Unless otherwise stated, terms defined in the Bidder's Statement (as supplemented or amended) have the same meaning in this Appointment Form.

When the Norwest Shareholder described below (**Shareholder**) lodges this duly completed and executed Appointment Form with Computershare Clearing Pty Limited ACN 063 826 228 (**Facility Agent**) together with:

- (a) a duly completed and executed acceptance form in respect of all of the Norwest Shares which the Shareholder holds or beneficially owns (**Acceptance Form**); or
- (b) a duly completed and executed direction to the Shareholder's custodian (**Custodian**) to accept the Offer in respect of some or all of the Norwest Shares which the Shareholder holds or beneficially owns (**Custodian Direction**),

the Shareholder appoints the Facility Agent to hold the Acceptance Form and/or Custodian Direction (as appropriate) as collection agent only and to deal with it in the manner provided by the Terms of Appointment.

Beneficial Shareholder details

Shareholder's legal name

Total number of Norwest Shares owned and to be sold by the Shareholder in accordance with the Offer

HIN/SRN for shareholding (if available)

(for direct registered holdings)

Shareholder contact person

Address

Telephone number

()

Email address

Custodian details (where applicable)

Custodian's legal name

Custodian's account code for owner's account

Custodian contact person

Address

Telephone number

()

Email address

Signed for and on behalf of:

Beneficial Shareholder name:

ABN/ACN (where applicable)

Signature

Date:

Name:

Capacity:

Custodian Direction

TO:

Custodian's name _____ **(Custodian)**

Custodian contact person _____

Address _____

Phone number _____ () _____

Email address _____

AND TO:

Mineral Resources Limited **(Bidder)**

20 Walters Drive

Osbourne Park WA 6017 Australia

corpactprocessing@computershare.com.au

FROM:

Shareholder's name _____ **(Shareholder)**

We refer to the _____ ordinary shares¹ (**Our Total Target Shares**) in Norwest Energy NL (**Target**) held by the Custodian on our behalf pursuant to the following custodial arrangements²:

Our Total Target Shares are identified by³:

Of Our Total Target Shares, we refer to the _____ ordinary shares⁴ in the Target (**Our Offer Shares**) that we intend to sell in accordance with the Offer described below.

1. The Bidder, has made an off-market takeover bid for all of the fully paid ordinary shares in the Target (**Offer**), as set out in the Bidder's Statement dated 16 December 2022 (**Bidder's Statement**) (as supplemented and varied).
2. We have provided Computershare Clearing Pty Limited ACN 063 826 228 (**Facility Agent**) with this signed letter and specific instructions concerning the time at which it is to be provided to the Custodian and to the Bidder.
3. On delivery of this letter by the Facility Agent to the Custodian, we irrevocably direct the Custodian to immediately, without further reference to us, take all steps necessary to accept the Offer for all of Our Offer Shares, whether by providing a validly completed acceptance form to the Bidder or by initiating acceptance of the Offer through CHES.
4. On delivery of this letter by the Facility Agent to the Bidder, and in consideration of the Bidder accepting this letter as a valid authority to instruct the Custodian to accept the Offer on our behalf, we irrevocably agree to accept the Offer in relation to all of Our Offer Shares, and to do all things necessary to make that acceptance effective.

Signed for the Shareholder by a representative of the Shareholder who has the power to authorise that these directions be given to the Custodian and to the Bidder.

Signature:

Name:

Capacity:

Date:

NOTE: If this Custodian Direction is being signed under power of attorney then the details of both the attorney and the principal must be included and a copy of the relevant instrument of authorisation must be attached.

¹ Insert number of ordinary shares which the Shareholder holds on the date this custodian direction is provided to the Facility Agent.

² Insert details of custodial arrangements if appropriate.

³ Insert any relevant identifying information.

⁴ Insert number of ordinary shares which the Shareholder intends to sell in accordance with the Offer.