



Resolute

# ASX Announcement

12 June 2020

## LSE Prospectus Published for Completed January 2020 Equity Raising

Resolute Mining Limited (Resolute or the Company) (ASX/LSE: RSG) advises a prospectus approved by the UK Financial Conduct Authority (FCA) to ratify the Company's January 2020 Equity Raising was published today on the London Stock Exchange (LSE Prospectus).

Publication and approval of the LSE Prospectus is a compliance obligation to enable admission to the Official List of the FCA, standard segment, and for trading on the LSE's Main Market for listed securities, of all the new shares issued as part of the Company's ~A\$195 million Equity Raising launched in January 2020 (see ASX Announcement dated 21 January 2020) (LSE Admission).

The January 2020 Equity Raising has been completed (see ASX Announcement dated 13 May 2020) and no further shares will be issued subject to the publication of the LSE Prospectus.

Resolute trades on the Australian Securities Exchange (ASX) and the London Stock Exchange (LSE) under the ticker **RSG**.

A copy of the Prospectus is available on the Company's website at <https://www.rml.com.au/lse-listing/> and will be submitted to the FCA's National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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For further information, contact:

**John Welborn**  
Managing Director & CEO

### ASX/LSE: RSG Capital Summary

Fully Paid Ordinary Shares: 1,102,826,939  
Current Share Price:  
A\$1.06 as at 10 June 2020  
Market Capitalisation: A\$1.17 billion  
2020 Guidance:  
430,000oz at an AISC of US\$980/oz

### Board of Directors

Mr Martin Botha *Non-Executive Chairman*  
Mr John Welborn *Managing Director & CEO*  
Ms Yasmin Broughton *Non-Executive Director*  
Mr Mark Potts *Non-Executive Director*  
Ms Sabina Shugg *Non-Executive Director*  
Mr Peter Sullivan *Non-Executive Director*

### Contact

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## ASX Announcement

### About Resolute

Resolute is a successful gold miner with more than 30 years of experience as an explorer, developer and operator of gold mines in Australia and Africa which have produced more than 8 million ounces of gold. The Company trades on the Australian Securities Exchange (ASX) and the London Stock Exchange (LSE) under the ticker RSG.

Resolute currently operates the Syama Gold Mine in Mali and the Mako Gold Mine in Senegal. The Company is the owner of the Bibiani Gold Mine in Ghana. Resolute's guidance for 2020 has been set at production of 430,000 ounces of gold at an All-In Sustaining Cost of US\$980 per ounce.

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*Authorised by Mr John Welborn, Managing Director & CEO*

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