



COMPANY ENQUIRIES

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Underwritten Renounceable Pro Rata Entitlements Issue to raise \$11.75 million

The Board of Directors of Tanami Gold NL (“the Company”) advises that it has reached agreement with Allied Properties Resources Limited (“APRL”) to underwrite a renounceable pro-rata entitlements issue (“Entitlements Issue”) to raise approximately \$11,750,970 before costs subject to APRL being satisfied with the due diligence process and the Company issuing a Prospectus.

The Entitlements Issue will be made to eligible shareholders at an issue price of \$0.02 per share on the basis of 1 new share for every 1 share held.

APRL, which is the Company’s largest shareholder, has also committed to taking up its full entitlement. Under the Entitlement Issue, existing shareholders will be given the opportunity to apply for shortfall shares in excess of their entitlements which would otherwise be issued to APRL pursuant to its underwriting commitments.

Proceeds of the Entitlements Issue will principally be used to:

- Fund the Kavanagh Drilling Program;
- Fund the Coyote Gold Project care and maintenance program and associated costs;
- Pay financing charges under its existing Loan Facility obligations;
- Pay expenses of the Entitlements Issue; and
- Provide additional working capital.

It is anticipated that a Prospectus setting out the details of the Entitlements Issue will be lodged with the Australian Securities and Investments Commission and the Australian Securities Exchange on 15th November, 2013.

Gerard McMahon
Chairman