

# Market Announcement

26 September 2023

## First Lithium Limited – (ASX: FL1) – Formerly Ookami Limited – Anticipated Reinstatement to Quotation

### Description

It is anticipated that the securities of First Lithium Limited ('FL1') will be reinstated to quotation at 10:02:15am (+/- 15 seconds) AEST on Thursday, 28 September 2023, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

FL1 raised \$2,000,000 pursuant to the offer under its prospectus dated 30 June 2023 by the issue of 10,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 70,051,667 Options: 6,000,000 exercisable at \$0.30 on or before 8 July 2024
<b>ASX code</b>	Fully paid ordinary shares: FL1 Options: FL1OB
<b>Time</b>	10:02:15am (+/- 15 seconds) AEST
<b>Date</b>	Thursday, 28 September 2023
<b>ASX trade abbreviation</b>	Fully paid ordinary shares: FIRST LITH
<b>ISIN</b>	Fully paid ordinary shares: AU0000297764
<b>Registered office</b>	First Lithium Limited Level 8, 216 St Georges Terrace PERTH WA 6000 Phone: +61 03 8630 3321 Email: info@ookami.com.au
<b>Company secretary</b>	Alan Armstrong
<b>Share registry</b>	Automic Pty Ltd Level 5, 191 St Georges Terrace PERTH WA 6000
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Australia
<b>Dividend policy</b>	See section 5.17 of FL1's Prospectus
<b>Activities</b>	Mineral exploration and development
<b>Lead manager</b>	Inyati Capital Pty Ltd
<b>Underwriter</b>	N/A



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<b>ASX restricted securities</b>	<p>29,020,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 September 2025, being 24 months from the date of reinstatement of trading in FL1's securities.</p> <p>1,800,000 options exercisable at \$0.40 on or before 28/09/2027 to be held in escrow until 28 September 2025, being 24 months from the date of reinstatement of trading in FL1's securities.</p> <p>27,500,000 options exercisable at \$0.30 on or before 04/09/2026 to be held in escrow until 28 September 2025, being 24 months from the date of reinstatement of trading in FL1's securities.</p> <p>15,000,000 performance shares to be held in escrow until 28 September 2025, being 24 months from the date of reinstatement of trading in FL1's securities.</p> <p>3,000,000 options exercisable at \$0.30 on or before 04/09/2026 to be held in escrow until 4 September 2024, being 12 months from the date issue.</p>
<b>Other securities not quoted</b>	<p>1,500,000 options exercisable at \$0.30 on or before 8 July 2024.</p>

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### What do I need to do and by when?

Please refer to FL1's Prospectus.

### Need more information?

For further information, please call First Lithium Limited (formerly Ookami Limited) on +61 03 8630 3321

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Nicholas Mountain**  
Adviser, Listings Compliance